



# Town of River Bend

Fiscal Year  
2024-2025  
Budget Workshop

Session II



**This presentation and all of the previous presentations for the FY24-25 budget workshops are available on the Town's webpage at:**

**[www.riverbendnc.org](http://www.riverbendnc.org)**

# Town of River Bend

Mayor and Town Council Priorities for Fiscal Year 2024-25 (approved 1-18-24)

## Our Vision Statement

River Bend is a dynamic and uniquely located waterfront and golfing community well prepared to benefit from the area's historical and natural resources. By protecting its assets and actively fostering a diverse multi-aged population, the River Bend community will continue to be a safe, attractive place to live and will be competitively positioned to participate in the broader area's economic and population growth.

Maintain a commitment to the Council-Manager form of government, and to support an adequate and well-trained staff to serve the current and future needs of the community.

Continue to cooperate regionally and with other municipalities and, where appropriate, share ideas and resources.

Continue to work with advisory boards as a means to encourage citizen participation in Town government.

Continue to be good stewards of the natural environment through planned stormwater and floodplain management efforts.

Continue to employ sound fiscal management practices to ensure the long-term financial viability of the Town.

Continue to operate wastewater treatment facilities to maintain regulatory compliance and serve the current and future needs of the Town.

Continue to provide a safe, dynamic, and attractive community for people of all ages, and continue to address the changing demographic composition of the Town.

Maintain a visionary posture, acknowledging that change is inevitable.

Continue to conduct the business of the Town with complete transparency and integrity.

Continue to provide safe drinking water and quality treatment of wastewater through sound maintenance of the current systems and continued prudent fiscal management of the utilities.

# Changes Since Last Meeting

# **Town of River Bend**

**Fiscal Year 2024-2025 Budget Workshop**

**May 2, 2024**

- 15. Police**
- 16. Recreation and Special Events**
- 17. Parks and CAC**
- 18. Emergency Services**
- 19. Animal Control**
- 20. Wetlands & Waterways**
- 21. Leaf & Limb**
- 22. Planning and Zoning**
- 23. General Fund- Revenue/Expense**
- 24. General Fund- Fund Balance**

# Police Department “Snapshot”

7 full-time officers

1.5 part-time positions (1,499 total hours shared by all PT officers but no PT officer to work more than 999 hours in a year)

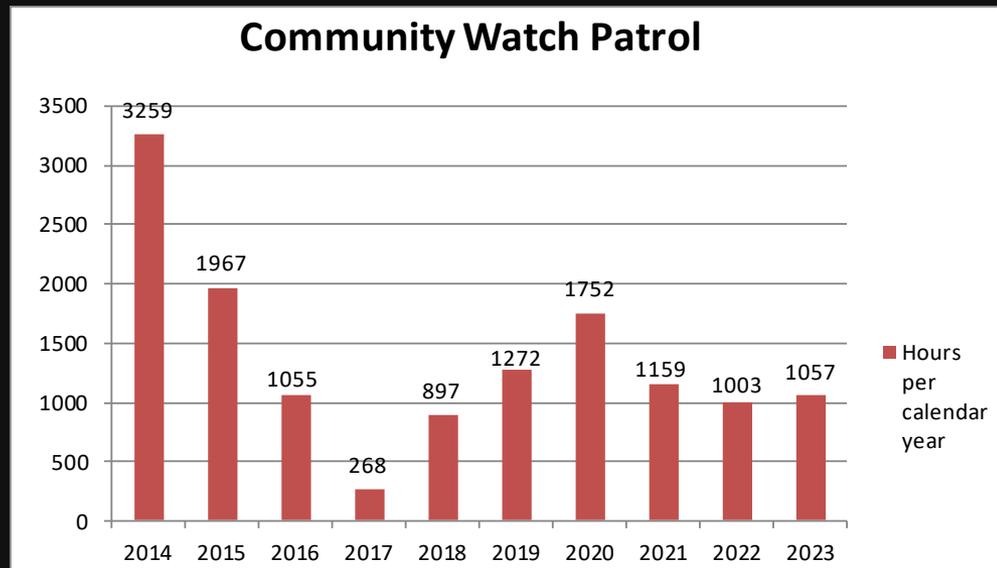
3 unpaid reserve officers is the goal. We currently have 1.

Provides coverage 24 hours per day – 7 days per week.

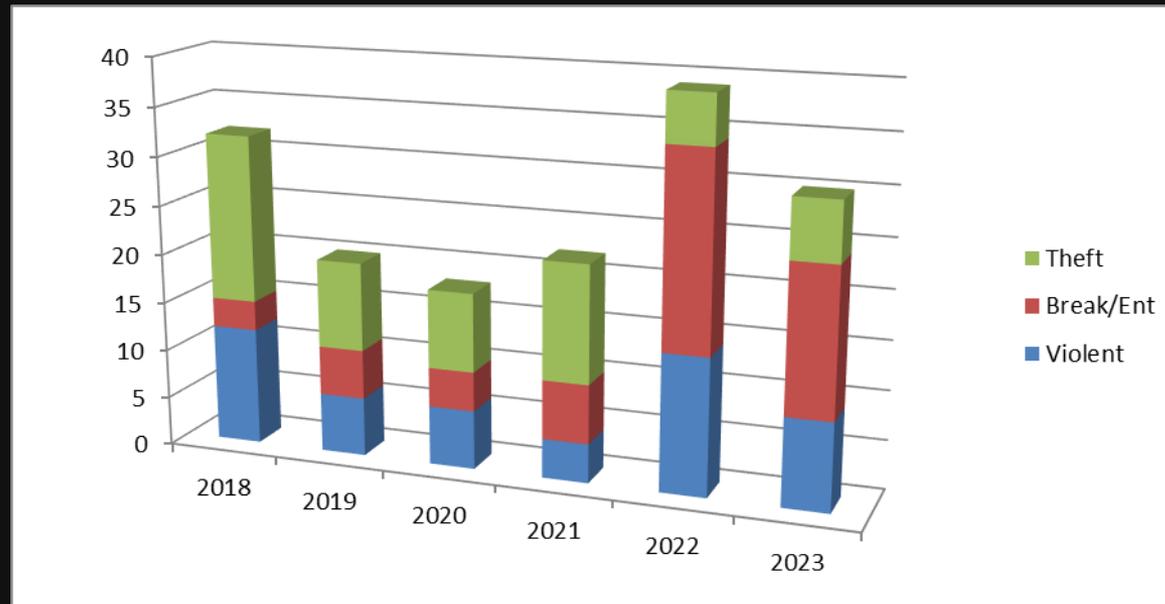
Special Services:

Bike Patrol

Community Watch

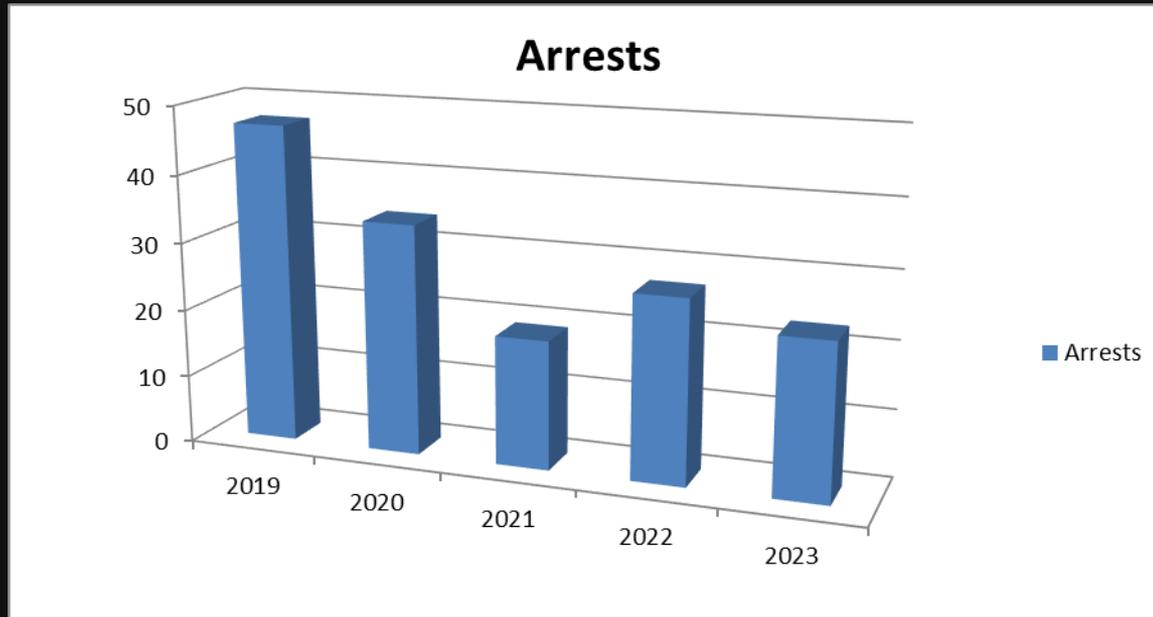


# Police Department Statistics For Calendar Year 2023



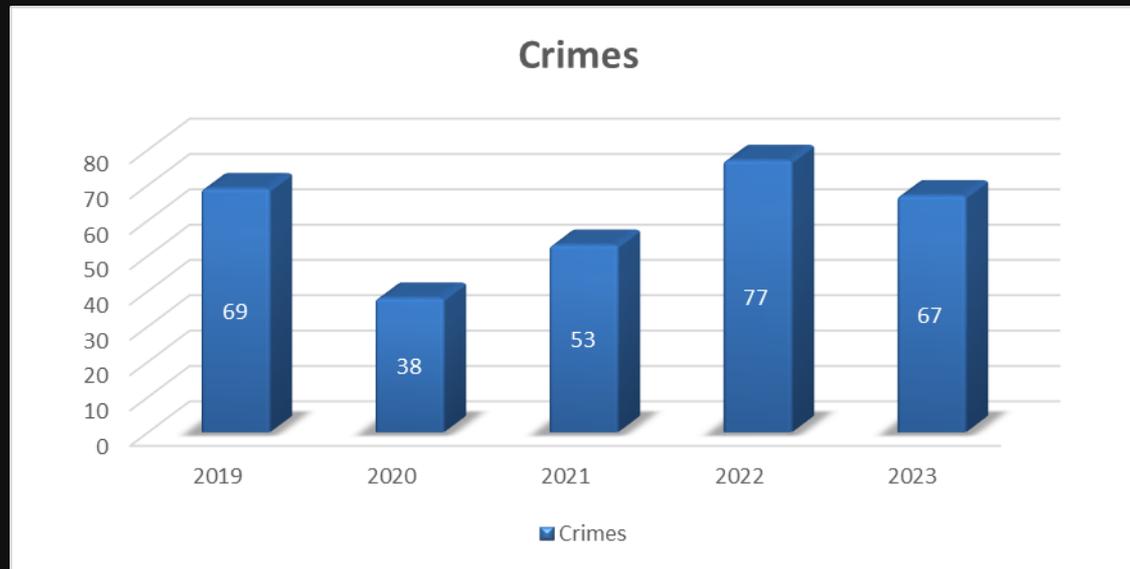
- As you can see there was a “dip” over the years in crime. Between 2018 and 2022, the town enjoyed an overall decrease in the major categories of crime. We saw a slight shift as the cost-of-living increased and the normalcy of Covid-19 increased. We are now seeing a slight overall reduction in crimes. This was projected last year.
- Violent Crime is categorized as: Domestic, Assault, Sexual Assault, Communication of Threats.

# Police Department Statistics



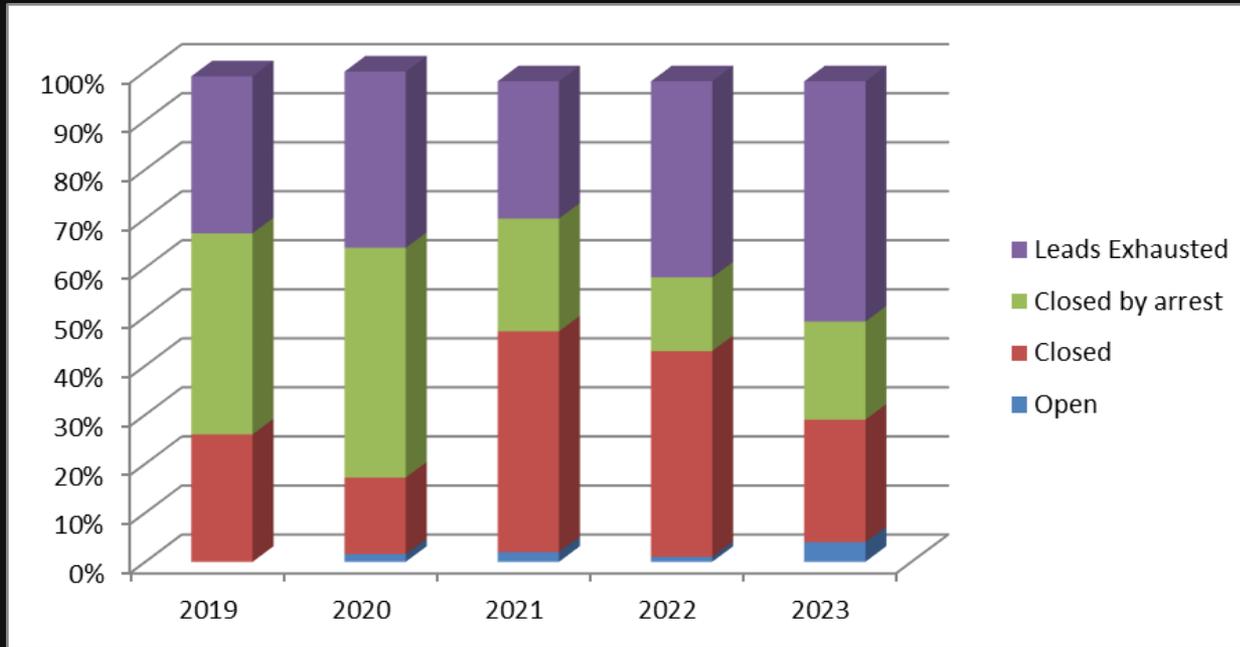
- The 2023 number of physical arrests (23) is 15% less than the 2022 number of 27 arrests. This may be due to officers writing citations for minor crimes versus arresting.

# Police Department Statistics



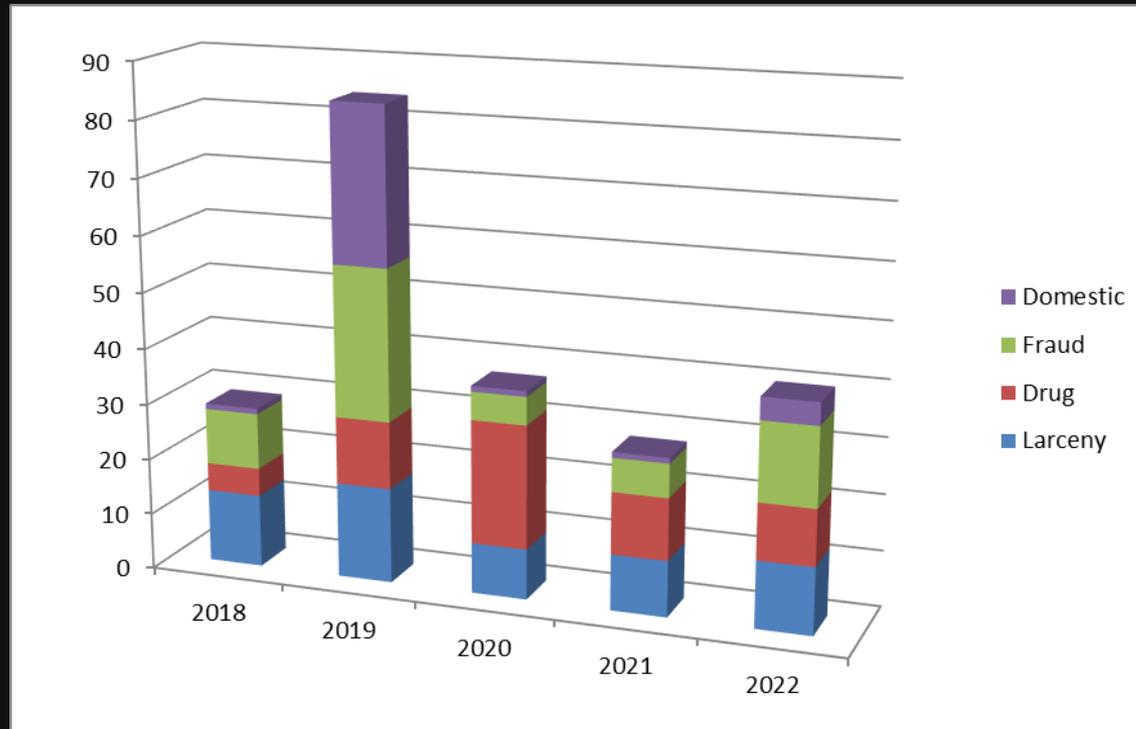
- The chart shows that during the year 2019 there were 69 crimes that occurred. This was fairly consistent with the previous years. In 2020, we experienced a large decrease in crimes (Covid-19). We saw an increase to 53 crimes for 2021 and 77 for 2022. Looking at the previous history, I believe this is due to the increased cost-of-living and normalcy coming back after Covid-19. In 2023 we saw a more consistent level to what our 2019 total was.

# Police Department Statistics



- In 2023, we had a higher amount of “Closed Cases” vs “Leads Exhausted” than in 2022. A large portion of the “Leads Exhausted” are from motor vehicle break-ins. Our “Closed by Arrest” increased from 2022. This year we have (3) “open Cases” that are actively being worked.

# Police Department Statistics



- New trends noticed in River Bend

# Police

Police		21-22		22-23		23-24		24-25		
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget	
<b>4310</b>										
121	Wages & Salaries (FT & PT)	342,351	320,435	360,863	334,829	431,032	244,830	383,162	441,136	
122	Overtime	5,000	6,364	5,000	17,408	3,500	17,653	28,011	7,500	
133	401(k) Retirement - LEO	15,346	15,570	16,510	16,417	19,782	12,592	19,827	20,421	
181	FICA	25,503	26,375	27,492	26,806	32,711	20,078	31,455	33,780	
182	Loc Govt Emp Retirement	38,027	36,698	44,276	42,815	57,640	35,358	55,674	63,632	
183	Group Insurance	53,736	36,996	50,482	42,097	59,393	26,609	46,622	65,323	
185	Unemployment Comp.	0	157	0	0	0	564	564	0	
186	Workers' Compensation Ins.	11,104	8,590	9,891	9,695	12,485	11,682	11,682	12,777	
189	Uniform Maintenance	3,240	2,946	3,360	2,780	3,840	1,445	3,365	3,840	
310	Travel & Subsistence	3,400	1,646	3,400	1,505	3,300	729	2,000	3,300	
395	Training	2,100	425	2,100	359	2,100	760	1,500	2,000	
399	Contracted Services	3,000	3,524	3,895	12,081	4,306	5,340	5,699	6,565	
212	Uniforms	7,500	3,033	8,720	4,353	25,776	20,560	25,776	8,600	
231	Community Watch	1,000	885	1,325	1,333	1,400	585	1,400	2,735	
251	Motor Fuel	13,550	10,925	15,916	16,559	16,016	8,141	12,261	18,023	
299	Supplies & Materials	25,509	16,070	24,063	8,858	35,983	15,418	35,983	35,475	
320	Telephone & Postage	7,400	6,536	7,100	6,831	7,300	4,497	7,137	8,801	
340	Printing	319	0	319	0	320	0	320	422	
352	Maint & Repairs- Equip	1,200	200	1,200	1,779	2,032	456	1,750	2,000	
353	Maint & Repairs- Auto	10,408	9,993	10,275	23,300	12,300	7,069	12,300	13,300	
481	Indirect Cost- Labor	-4,699	-4,700	-5,007	-5,006	-6,033	-4,021	-6,033	-6,259	
499	Byrne Justice Grant	22,170	0	22,170	20,231	1,215	1,200	1,200	0	
491	Dues & Subscriptions	450	677	658	500	900	825	900	927	
540	Capital Outlay- Motor Vehicles	52,500	0	50,435	65,392	42,037	2,828	2,828	94,000	
<b>9800</b>										
988	Transfer to LESA Fund	13,500	13,500	13,500	13,500	12,200	12,200	12,200	0	
TOTAL		653,614	516,846	677,943	664,422	781,535	447,399	697,582	838,300	
						744,800				

# Police

**310– Travel and Subsistence–** Most training at local community colleges. Day travel using fleet vehicles \$3,300

**395– Training–** At Community Colleges (Craven, Lenoir, Pitt, Wilson), or other local venues when possible \$2,000

**399– Contracted Services–**

Records Management-County Charge	\$1,200
LESA Actuarial Valuation	345
Screenings	1,120
Leads on Line	1,600
Copier Lease	1,150
ShieldForce	<u>1,150</u>
	\$6,565

**212– Uniforms–** Uniforms and \$2,100 for vests \$8,600

**231- Community Policing–** Community Watch \$2,735

# Police

<b>299– Supplies and Materials–</b>	
General Supplies	\$10,000
Ammunition, weapons maintenance	11,675
Portable Mini-Generator	1,300
Vehicle Equipment (\$12,500 for 1 upfit)	<u>12,500</u>
	35,475
<b>353 – Maintenance and Repair - Auto</b>	
Tires	\$ 5,100
Alignment	500
Oil Changes	1,700
Other Maintenance and Repair	<u>6,000</u>
	13,300
<b>540- Capital Outlay- New Vehicles (2)</b>	\$94,000

# Police

**988**– Transfer to Law Enforcement Separation Allowance (LESA) Fund–  
Funding for separation allowance- \$0

**121**– Wages & Salaries (and remainder of payroll related items) – No change in full time staffing. Part-time officer's hours maximum remain at 999 per year for any one officer.

## 7 F/T Employees:

1 Chief

1 Sergeant

5 FT Patrol Officers

1.5 PT Patrol Positions

1 Reserve positions (unpaid)

**7.2% increase**





## TOWN OF RIVER BEND

45 Shoreline Drive  
River Bend, NC 28562

T 252.638.3870

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[www.riverbendnc.org](http://www.riverbendnc.org)

February 19, 2024

**To:** Mayor Kirkland and Members of Town Council

**From:** Sean Christian Joll, Chief of Police

**Re:** Police Department Budget for FY 2024-25

The purpose of this document is to provide you with some background information and a deeper understanding of the progress your police department is making. It will also provide some details relative to our budget proposal for the coming year. The good news is the department continues to become up-to-speed in modernizing our equipment and training. I apologize for the length of this document, but I wanted to be sure to provide you with as many details as possible in advance of your meeting to allow you time to give consideration to the proposals being made. I realize that this is a lot of information to digest. Most of it will be covered, in summary form, during your budget meeting. If you have any questions about the content of this document, I will be able to provide answers when we meet.

To begin, I want to reiterate the focus of your police department. These are in no particular order, but are how we approach our work, balancing the competing demands of traditional policing with those of community policing and quality of life issues.

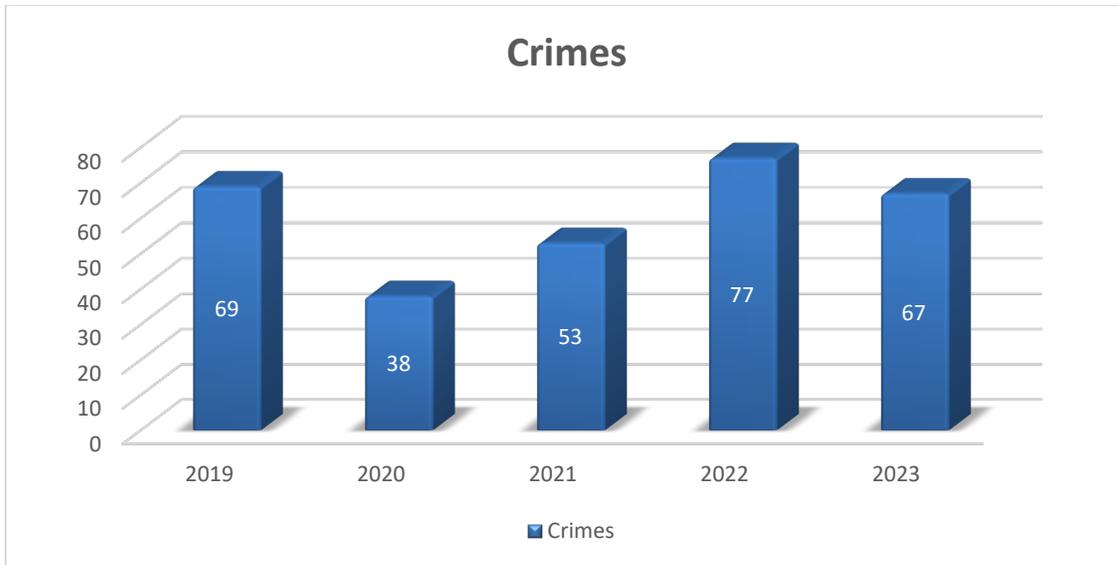
- Proactive crime reduction
- Teamwork with the residents and volunteer groups for a safer community
- Complete investigations
- Comprehensive continuing training
- Partnership with surrounding agencies
- Continuing to improve the quality of life through equitable enforcement of local ordinances

### **What have we accomplished in the past year?**

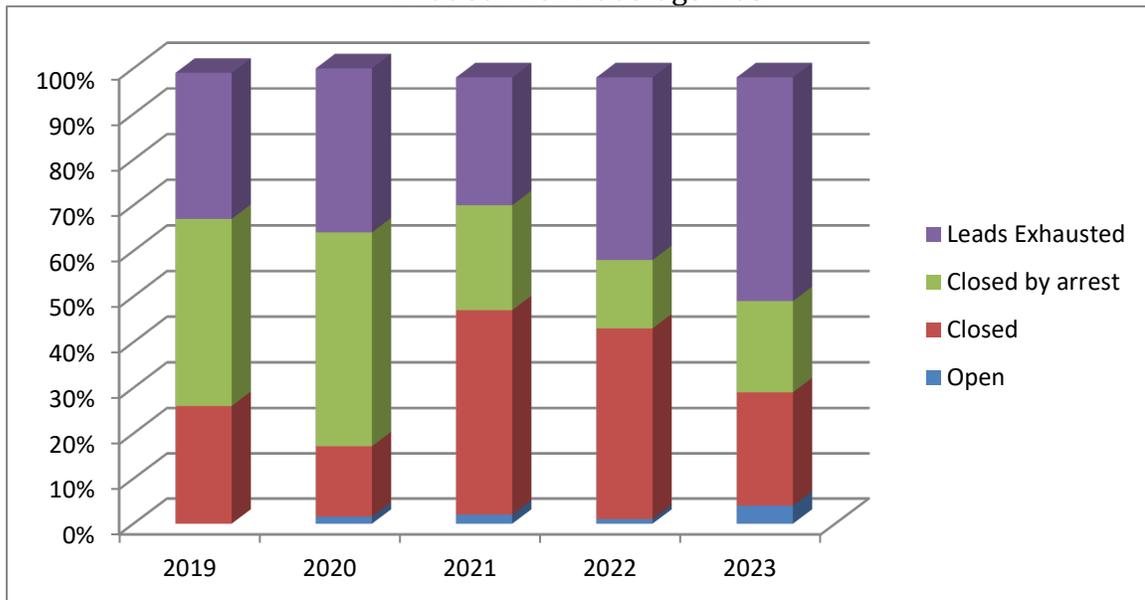
- Overall, Department members acquired a total of 1,137 hours of training in the past year.
- The Department continues to have officers complete Crisis Intervention Training (C.I.T.). This will continue to be a training priority for all officers.
- The Department is continuing to improve its practice of Community Oriented Policing and Problem Oriented Policing through training and certification programs.
- The Department has an in-house, state certified General Instructor along with one (1), Taser, Rapid Deployment and Firearm instructor for training purposes. We have sent an additional officer to General Instructor's school.
- The Department has five (5) in-house, state certified Field Training Officers and a state certified Traffic Crash Reconstructionist.
- Officers have continued working suspected or possible drug locations in River Bend, in an effort to eradicate them from the area or change the behavior of those persons.
- Actively participating with all Craven County Law Enforcement in the Governor's Highway Safety Program (GHSP) County Task Force, with excellent reporting for the year in the GHSP database.
- We have continued to integrate monthly firearms training into each officer's schedule with one-on-one training from a certified Firearm instructor. In addition, we have instituted four (4) mandatory range days for officers. As a result, we have seen an improvement in firearms proficiency and decision-making skills on scenario based "Shoot / Don't Shoot" training.
- We have submitted, and are still awaiting approval of, an additional grant through the Governor's Crime Commission in the sum of approximately \$24,000. This grant will assist the department in meeting the demands of today's policing. This is a "No Local Match Required" grant. We have made it to the final stages.
- We currently have in the process three (3) part-time positions waiting on paperwork from the NC Training and Standards. We have one (1) reserve officer.

### **How busy are we?**

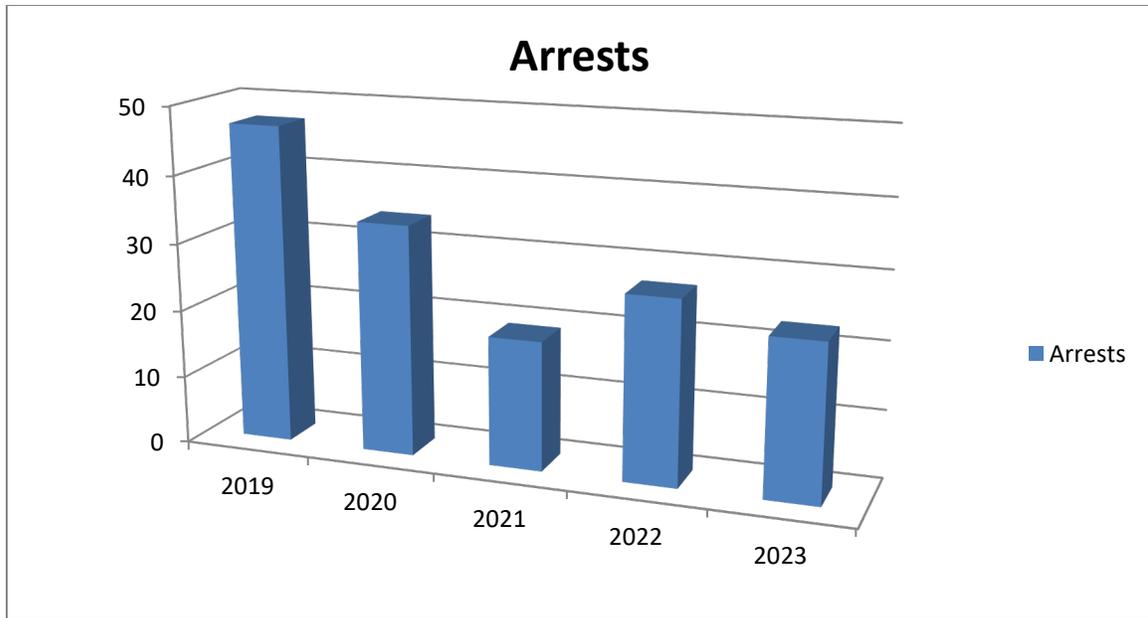
- Officers logged or responded to 30,579 incidents in 2023.
- Officers conducted 19,739 Business Security Checks in 2023.
- In addition, officers conducted 7,252 Community Watch Checks (direct patrols) in 2023.



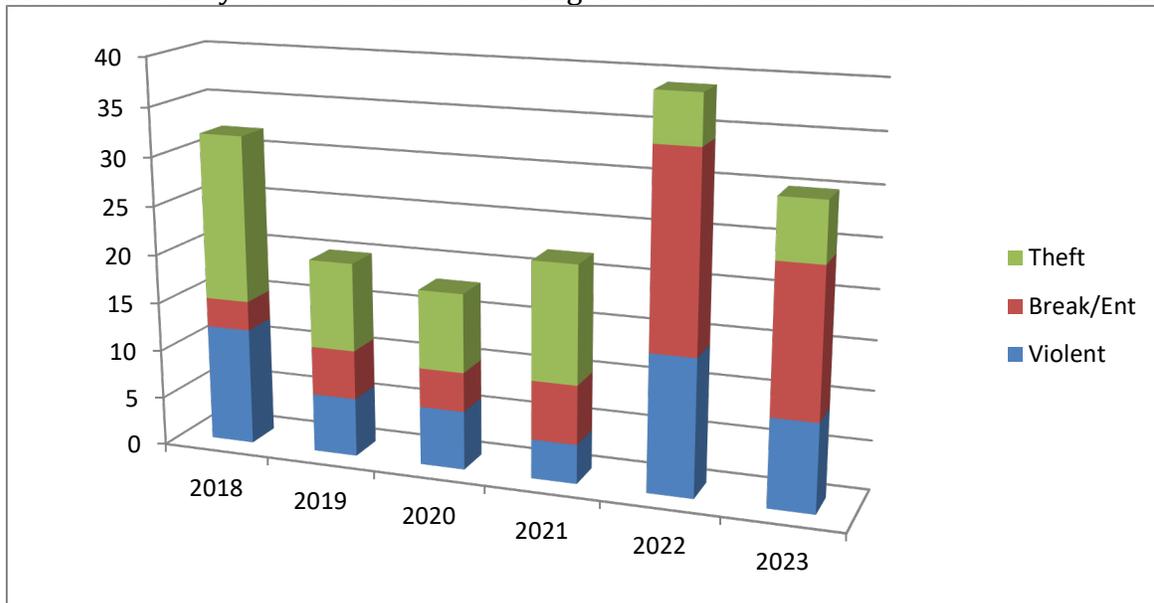
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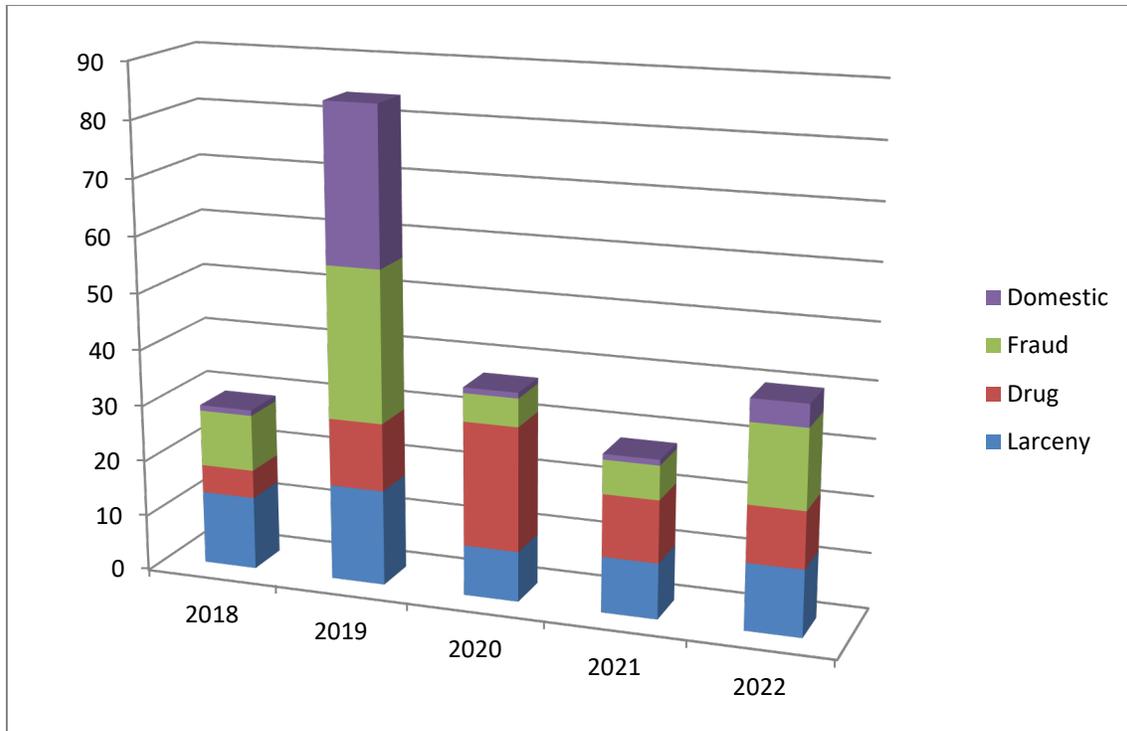
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New Trends noticed in River Bend

**2022 National Crime Statics National Average by the FBI.**

Nationally, in 2022, 36.7% of violent crimes and 12.1% of property crimes were cleared by arrest or exceptional means.

Among national statistics of property crimes:  
 12.4% of larceny / theft offenses were cleared.  
 13% of burglary offenses were cleared.

**In Burglary** - We cleared 6% of cases. Of the remaining cases that have not been "Cleared", 80% of them were unlocked vehicle B&E's.

**In Larceny / theft** - We cleared 66% of cases, which is 5.3 times **ABOVE** the national average.

## **What Changes/Improvements Would We Recommend for Fiscal Year 2024-25?**

1. Continuing pro-active policing on criminal activity that is linked to outside persons who either frequent River Bend for theft reasons or to meet with fellow criminals or substance abusers in the town.
2. To support and grant the purchases of the requested budgeted items for the fiscal year 2024-2025.
3. To strongly consider a form of a take home vehicle program.
4. The continued support and movement forward of updating the Police Department's image and replacement of older equipment.
5. To support the department in promoting from within to utilize the lieutenant position of rank.
6. To further train your officers to be the most professional and proficient officers by:
  - A. Continued advanced training through the NC Justice Academy for a higher level of trained personnel.
  - B. Continued training for officers that have an assigned specialized area of expertise through conferences in their assigned area.
  - C. Further utilizing department resources to conduct more regularly scheduled monthly in-house training with no travel or per diem.

# Recreation & Special Events

Recreation & Special Events		21-22		22-23		23-24		24-25	
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget
<b>6120</b>									
399	Contracted Services	1,900	1,733	5,600	5,278	6,500	1,242	6,500	7,000
299	Supplies & Materials	5,600	5,179	2,000	1,985	4,600	2,081	4,600	4,000
TOTAL		7,500	6,912	7,600	7,263	11,100	3,323	11,100	11,000
						10,500			

## 399 Contracted Services –

Food/Rental - July 4<sup>th</sup> 5,500  
 Food/Rental - Volunteer Day 1,500  
 \$7,000

299 – P&R Events \$4,000

No Employees

0.9% decrease



## Delane Jackson

---

**From:** Laurie LaMotte <laurielamotte.rbparksrecab@gmail.com>  
**Sent:** Wednesday, March 13, 2024 9:31 AM  
**To:** Delane Jackson  
**Subject:** Parks and Recreation Advisory Board Approved Projected 2024/2025 Budget  
**Attachments:** RB PRAB 24 25 Proposed Budget.pdf

Good Morning Delane,

Please find attached our proposed budget for 2024/2025 Budget. The Board met on March 6th and unanimously voted to approve this budget. If you need anything else, please do not hesitate to contact me.

Thank you and have a great day!

--

Laurie A. LaMotte, Chair  
River Bend Parks and Recreation Advisory Board  
45 Shoreline Drive  
New Bern, NC 28562  
910-265-0259  
[laurielamotte.rbparksrecab@gmail.com](mailto:laurielamotte.rbparksrecab@gmail.com)

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TOWN OF RIVER BEND  
Parks & Recreation (Dept 6120)  
299 - Supplies and Materials line item  
FY24-25

Budget \$ 4,000.00 Proposed Budget

Detail of Activities

Receipt Date	Activity	Cost	NOTES
August	Indoor Game Night	50.00	Refreshements and Supplies
September	Community Day/5K Run	150.00	Refreshements and Supplies, Prizes
September	Community Yard Sale	25.00	Supplies
October	Pumpkin Palooza/Track or Treat	750.00	Candy, Pumpkins, Haystacks, Corn Stalks, Mums, Face Painter, Music
October	Greeting Card Class	200.00	Supplies and Refreshments
November	Veterans Day	100.00	Supplies and Refreshments
November	Friendsgiving	250.00	Music Bingo, Supplies and Refreshments
December	Santa's Visit	500.00	Supplies and Refreshments
January	Blood Drive	-	
February	Valentine's Day Event	200.00	Supplies and Refreshments
March	International Night	50.00	Supplies and Refreshments
March	St. Patrick's Day Event	50.00	Supplies and Refreshments
April	Easter Egg Hunt	600.00	Candy and Supplies
May	Music in the Park	500.00	Refreshment and Band
May	Mother's Day Event	200.00	Refreshments and Supplies
June	Blood Drive	-	
June	Father's Day Event	200.00	Refreshments and Supplies
July	4th of July	225.00	Refreshments and Supplies
		4,000.00	

Remaining FY25 budget: \$ -

# Parks & CAC

Parks & CAC		21-22		22-23		23-24			24-25
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget
<b>6130</b>									
121	Wages & Salaries	19,237	16,287	29,401	24,814	26,519	15,413	24,013	25,169
122	Overtime	0	16	0	7	0	176	176	0
134	401(k) Retirement	641	374	861	825	921	609	1,096	991
181	FICA	1,495	1,238	2,276	1,888	2,342	1,185	1,850	1,956
182	Loc Govt Emp Retirement	1,491	841	2,138	1,997	2,427	1,566	2,816	2,763
183	Group Insurance	2,784	1,396	3,745	3,222	3,779	2,319	3,899	4,165
185	Unemployment Comp.	0	-1	0	0	0	14	14	0
186	Workers' Compensation Ins.	900	590	1,230	1,145	1,550	1,257	1,257	1,398
310	Travel & Subsistence	0	0	0	0	0	0	0	0
399	Contracted Services	3,500	2,900	3,500	1,130	8,950	7,490	8,950	3,500
299	Supplies & Materials	4,415	5,676	2,800	6,660	3,211	1,326	3,211	2,993
358	CAC	2,240	2,234	2,000	2,009	2,500	1,572	2,500	2,500
330	Utilities	5,200	5,038	5,400	5,301	5,700	4,203	6,304	10,500
351	Maint & Repairs- Bldg & Grnds	4,500	5,338	4,557	1,976	2,323	0	1,000	8,141
352	Maint & Repairs- Equipment	2,220	0	2,000	0	1,000	0	500	2,000
481	Indirect Cost- Labor	-3,924	-3,924	-5,208	-5,208	-6,092	-4,061	-6,092	-6,576
550	Capital Outlay - Other Equip	0	0	0	0	0	0	0	0
572	Land Improvements	0	0	0	0	0	0	0	0
580	Buildings, Structures & Improvements	0	0	0	0	0	0	0	0
590	Other Structures & Improvement	0	0	46,500	46,246	0	0	0	0
593	Landscaping	0	0	0	0	0	0	0	0
<b>TOTAL</b>		<b>44,699</b>	<b>38,004</b>	<b>101,200</b>	<b>92,011</b>	<b>55,130</b>	<b>33,067</b>	<b>51,493</b>	<b>59,500</b>
						61,000			

This department does not fund any P&R Advisory Board activities

# Parks & CAC

**121 (and other payroll related items)** – 15% of Public Works employees wages and benefits.

**299 – Supplies and Materials** – \$2,993

**399 – Contracted Services** –

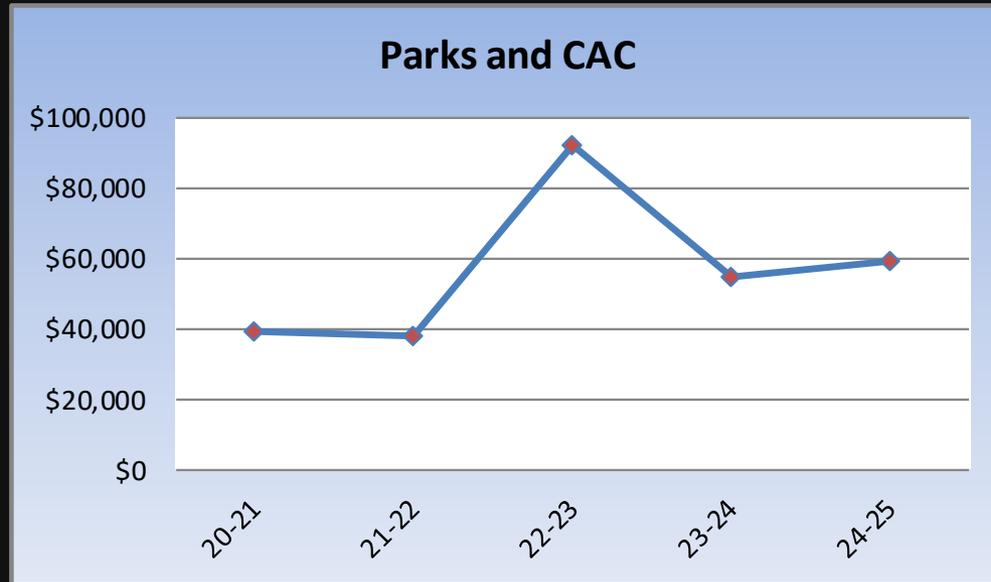
Turf Maintenance at Town Hall	\$1,500
Other services (tree work, etc.)	<u>2,000</u>
	\$3,500

**358 – Community Appearance Commission** –

Holiday Decorations	\$1,500
Arbor Day Event	500
Independence Day Event	<u>500</u>
	\$2,500

# Parks & CAC

**352 & 351 – Maintenance & Repairs – \$10,141**



**3 Employees: 15% allocation**

**7.9% increase**

# Emergency Services

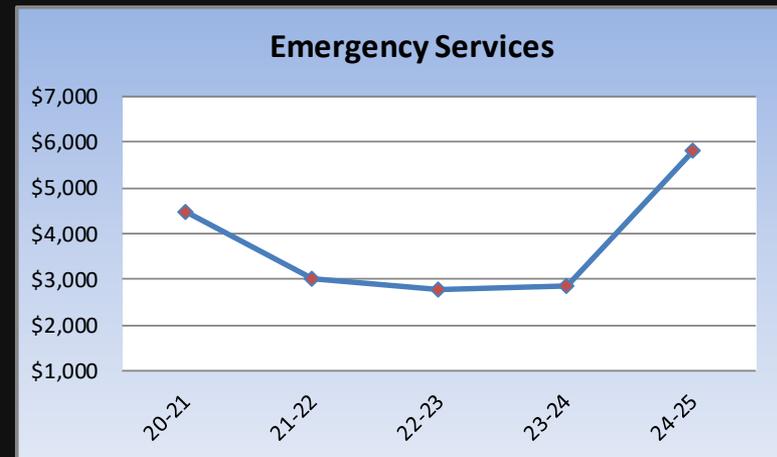
Emergency Services		21-22		22-23		23-24		24-25	
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget
<b>4330</b>									
186	Workers' Compensation Ins.	0	0	0	0	0	0	0	
399	Contracted Services	2,440	2,604	2,120	2,123	2,120	2,066	2,130	2,276
232	CERT	565	67	565	57	0	0	0	0
299	Supplies & Materials	570	15	605	239	750	724	724	3,524
450	Property & Liability Ins.	425	317	410	350	0	0	0	0
TOTAL		4,000	3,002	3,700	2,768	2,870	2,790	2,854	5,800
						5,700			

## 399 – Contracted Services–

- \$2,084 for Blackboard Connect "reverse 911", (\$4,168 total, \$1,042 each to be paid by water and sewer).

## 299 – Miscellaneous & Hurricane Supplies- \$3,524

102% increase



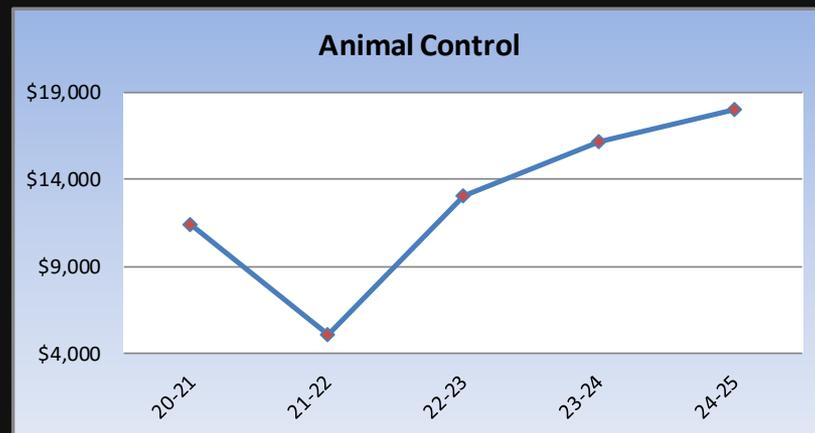
# Animal Control

Animal Control		21-22		22-23		23-24		24-25	
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget
<b>4380</b>									
121	Wages & Salaries	8,467	4,977	11,432	11,036	12,856	8,082	12,807	14,659
122	Overtime	75	11	75	5	75	117	117	75
134	401(k) Retirement	428	249	578	550	618	406	617	664
181	FICA	654	375	884	836	1,046	622	989	1,131
182	Loc Govt Emp Retirement	1,023	560	1,480	1,332	1,678	1,044	1,586	1,908
183	Group Insurance	2,016	931	2,497	2,148	2,519	1,546	2,599	2,777
185	Unemployment Comp.	0	0	0	0	0	12	12	0
186	Workers' Compensation Ins.	462	336	542	452	781	697	697	846
310	Travel & Subsistence	0	0	0	0	0	0	0	0
395	Training	0	0	0	0	0	0	0	0
299	Supplies & Materials	547	198	584	146	714	100	300	324
481	Indirect Costs- Labor	(2,616)	(2,616)	(3,472)	(3,472)	(4,062)	(2,708)	(4,062)	(4,384)
TOTAL		11,056	5,022	14,600	13,032	16,225	9,918	15,662	18,000
						17,100			

**121** (and other payroll related items) – 10% of Public Works employees wages and benefits.

**3 Employees: 10% allocation**

**10.9% increase**



# Wetlands and Waterways

Wetlands and Waterways		21-22		22-23		23-24		24-25	
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget
<b>4760</b>									
399	Contracted Services	0	0	0	0	0	0	0	
310	Travel & Subsistence	250	0	200	0	200	0	200	
395	Training	250	0	200	0	200	0	200	
299	Supplies & Materials	1,000	93	800	676	800	25	500	
359	Maintenance & Repairs	1,500	450	1,700	1,830	1,700	0	500	
590	Capital O/L- Other Structures	0	0	0	0	0	0	0	
TOTAL		3,000	543	2,900	2,506	2,900	25	1,400	
						2,900			

**399** – Contracted Services- Tree clearing in canal was in CIP for FY20-21, but Craven County completed that project in 2020 after Florence at no cost to us.

**310/395** – Training and Travel – For EWAB members to attend out of Town training relevant to environmental and waterways issues.

**299** – Supplies & Materials – EWAB publications and programs, \$800

**359** – Maintenance & Repairs, Signs – \$1,700

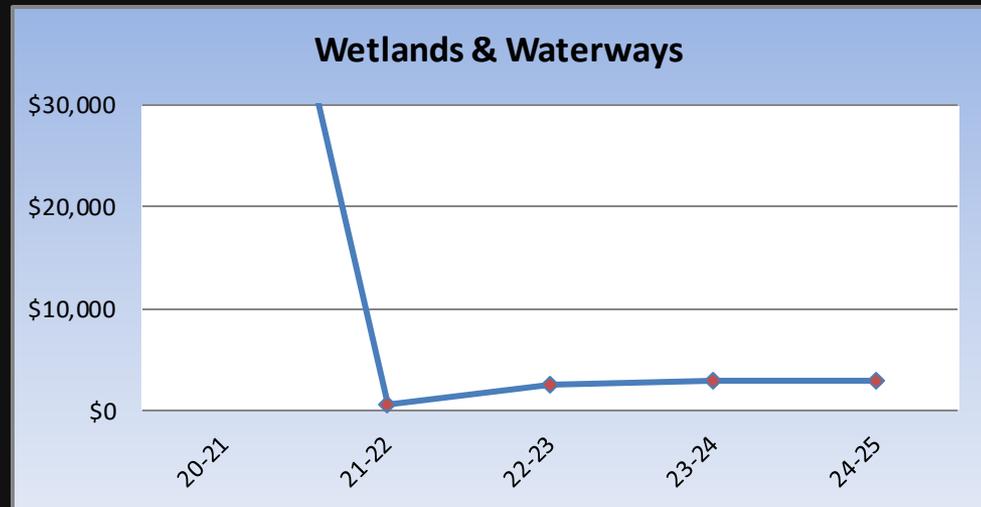
# Wetlands and Waterways

Historical EWAB activities:

- ✓ Annual Canal Clean-Up
- ✓ As needed canal debris removal
- ✓ Monitor canal depth at various locations
- ✓ Replace/install signs as necessary

**No Employees**

**No Change**



# Leaf & Limb and Solid Waste

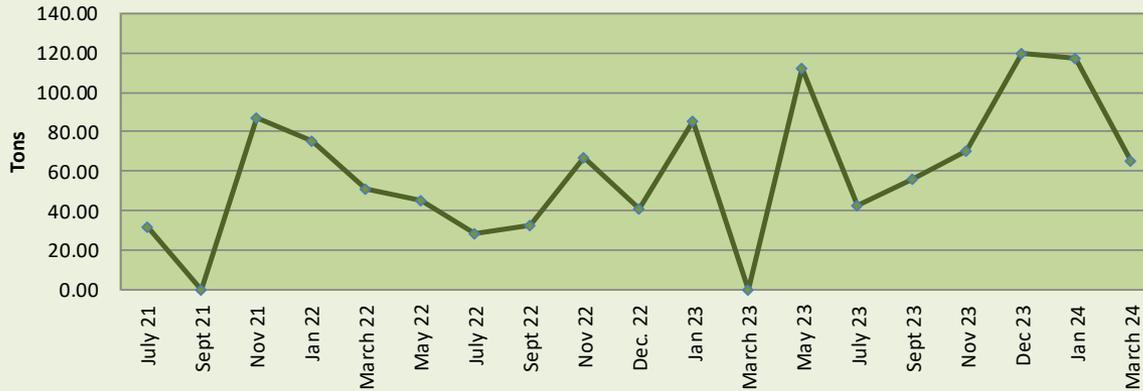
Leaf & Limb / Solid Waste		21-22		22-23		23-24			24-25
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget
<b>4710</b>									
396	Leaf & Limb Pick-up Services	40,450	35,594	52,142	52,168	74,090	61,286	73,346	83,625
399	Contracted Services	3,000	3,107	3,385	2,474	2,951	1,493	2,517	3,393
299	Supplies & Material	550	0	565	0	565	41	300	482
499	Miscellaneous	0	0	0	0	0	0	0	0
TOTAL		44,000	38,701	56,092	54,641	77,606	62,820	76,163	87,500
52,384									
Rounded									
		\$	Tons +2	\$/ton	# of pick-ups/yr.	Budget for <span style="border: 1px solid black; padding: 2px;">73.05</span> tons per			
396	K.A. Jones (contractor)	71,525	75.00	136.24	7	pick-up, which is average tons			
	Landfill Tipping Fee	12,075	75.00	23.00	7	for previous 5 years, plus 2.			
	Landfill Facility Fee	25							
		<u>83,625</u>				Contract expires 6-30-2026			
399	Dumpster	3,333							
	Recycling fee	<u>60</u>				Includes increase in yard wastefee from \$19.50 to \$23.00 effect 7-1-24			
		3,393							

**No Employees**

**12.7 % increase**

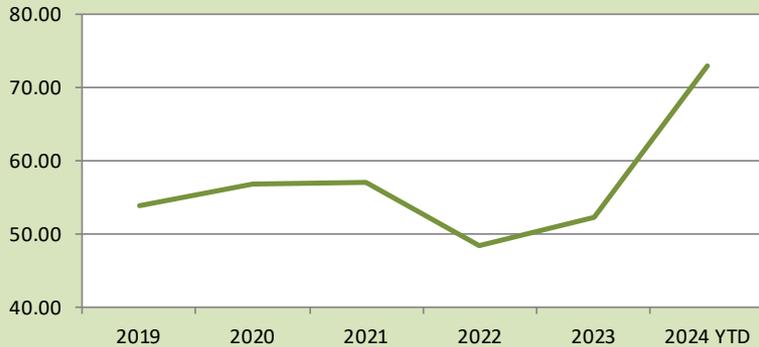
# Leaf & Limb

## Leaf-and-Limb Collection



May '23 data equals tons for March and May combined

## Average Tons per Bi-Monthly Pick-up



## Leaf & Limb and Solid Waste



Fiscal Year	2019	2020	2021	2022	2023	2024 YTD
Avg Tons/PU	53.80	56.72	57.07	48.39	52.27	73.05
Total Tons	322.81	340.32	342.42	290.36	365.91	511.33

# Planning & Zoning

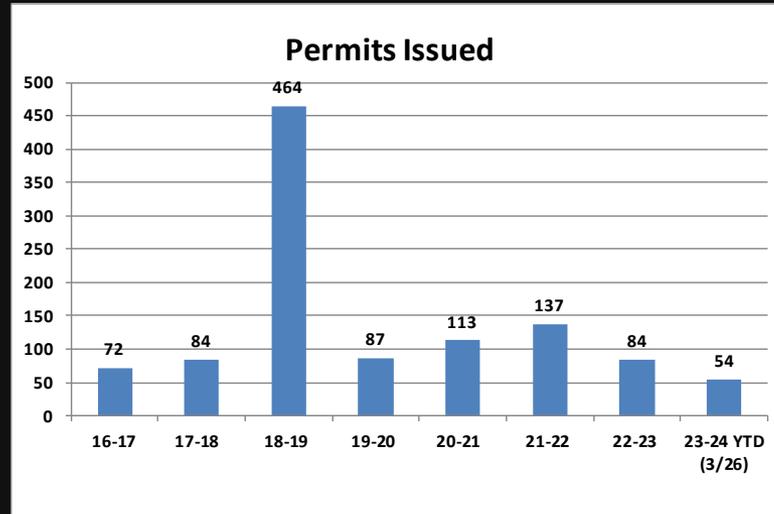
Planning and Zoning		21-22		22-23		23-24			24-25	
		YR End Budget	Actual Year-End	YR End Budget	Actual Year-End	Current Budget 03/11/24	Expend. as of 02/29/24	Projected Year-End	Proposed Budget	
<b>4910</b>										
121	Wages & Salaries	50,962	51,210	56,078	55,766	59,175	38,633	58,721	61,979	
122	Overtime	0	0	0	0	0	0	0	0	
134	401(k) Retirement	2,471	2,551	2,805	2,788	2,901	1,932	2,936	3,038	
181	FICA	3,779	3,989	4,389	4,339	4,438	3,003	4,492	4,648	
182	Loc Govt Emp Retirement	5,806	5,733	6,786	6,748	7,700	4,964	7,546	8,583	
183	Group Insurance	8,952	6,248	8,423	8,933	8,498	4,563	8,134	9,353	
185	Unemployment Comp.	0	34	0	0	0	32	32	0	
186	Workers' Compensation Ins.	1,035	921	1,158	1,078	1,309	1,226	1,226	1,371	
189	Automobile Allowance	1,260	1,260	1,260	1,260	1,260	824	1,260	1,260	
310	Travel & Subsistence	600	0	500	524	700	0	200	700	
395	Training	1,000	498	825	345	900	0	250	900	
193	Engineering	400	0	0	0	0	0	0	500	
194	Professional Services - Survey	325	0	325	0	325	0	0	400	
399	Contract Services	0	0	1,500	0	0	0	0	1,200	
299	Supplies & Materials	1,975	1,109	201	965	340	375	675	543	
320	Telephone & Postage	500	718	500	152	500	162	350	500	
481	Indirect Cost- Labor	-28,502	-28,502	-29,950	-29,950	-33,046	-22,031	-33,046	-34,975	
TOTAL		50,563	45,769	54,800	52,947	55,000	33,682	52,775	60,000	
						57,000				

**310/395** – Travel and Subsistence/Training– Certified Floodplain Managers’ Conference and zoning courses as needed.

**399**– Contract Services– Nuisance abatement

# Planning & Zoning

Fiscal Year	Permits Issued
14-15	42
15-16	26
16-17	72
17-18	84
18-19	464
19-20	87
20-21	113
21-22	137
22-23	84
23-24 YTD (3/26)	54
Prior Year Permit # pulled from ACFR	



18-19= Hurricane Florence

**1 Employee:**  
Assistant Zoning Administrator

**9% increase**



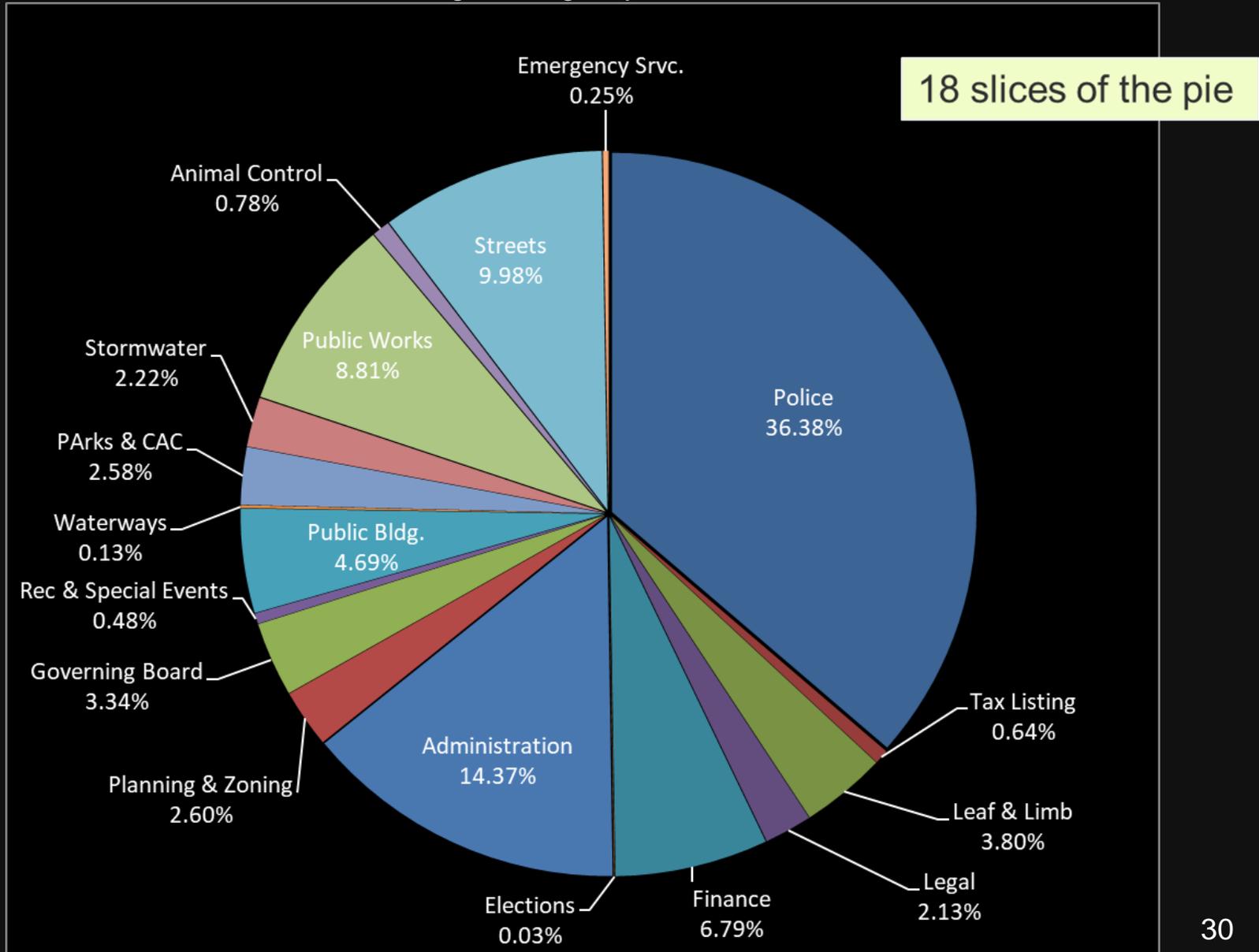
# General Fund Expenditure Summary

General Fund Expenditure Summary	Change v. prior year						
	20-21	21-22	22-23	23-24	24-25	%	\$
Department Name	Actual	Actual	Actual	Current Budget	Proposed		
Governing Body*	20,319	23,790	25,534	47,350	77,000	62.62%	29,650
Administration*	255,935	271,051	288,649	332,000	331,200	-0.24%	-800
Finance*	130,443	175,220	127,789	131,306	156,500	19.19%	25,194
Tax Listing	10,461	10,655	10,823	13,700	14,700	7.30%	1,000
Legal Services*	16,000	22,125	30,286	40,090	49,000	22.22%	8,910
Elections	-	-	477	-	600	#DIV/0!	600
Police*	565,654	516,846	664,422	781,535	838,300	7.26%	56,765
Public Buildings*	170,305	109,703	79,366	102,000	108,000	5.88%	6,000
Emergency Services*	4,463	3,002	2,768	2,870	5,800	102.09%	2,930
Animal Control*	11,418	5,022	13,032	16,225	18,000	10.94%	1,775
Street Maintenance*	188,123	158,900	186,443	271,050	230,000	-15.14%	-41,050
Public Works*	155,553	129,268	165,953	186,050	203,000	9.11%	16,950
Leaf & Limb and Solid Waste*	49,223	38,701	54,641	77,606	87,500	12.75%	9,894
Stormwater Management*	204,998	7,429	310,789	44,840	51,200	14.18%	6,360
Wetlands & Waterways	70,946	543	2,506	2,900	2,900	0.00%	0
Planning & Zoning*	45,776	45,769	52,947	55,000	60,000	9.09%	5,000
Recreation & Special Events*	2,805	6,912	7,263	11,100	11,000	-0.90%	-100
Parks & CAC*	39,225	38,004	92,011	55,130	59,500	7.93%	4,370
NCORR Recovery Grant	99,002	-	-	-	-	0.00%	0
<b>Department Expenditure Total</b>	<b>2,040,649</b>	<b>1,562,942</b>	<b>2,115,699</b>	<b>2,170,752</b>	<b>2,304,199</b>	<b>6.15%</b>	<b>133,447</b>
Contingency (1% per policy)	5,968	17,666	17,931	20,807	23,044	10.75%	2,237
Transfer to Capital Reserve	60,000	107,000	60,000	55,000	86,757	57.74%	31,757
Transfer to Capital Project Fund	73,500	482,189	482,189	-	-		
* department amended since adoption as of 03/							
<b>TOTAL</b>	<b>2,180,117</b>	<b>2,169,797</b>	<b>2,675,819</b>	<b>2,246,559</b>	<b>2,414,000</b>	<b>7.45%</b>	<b>167,441</b>

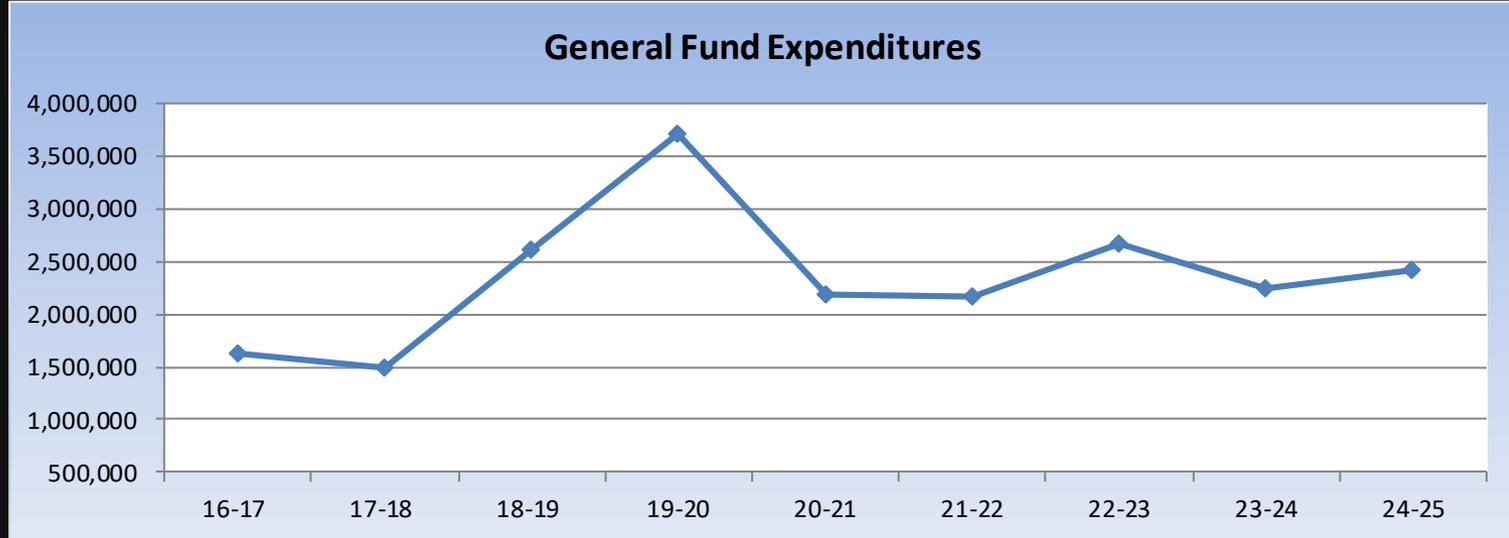
This chart shows all 18 General Fund Departments

# General Fund Departmental Expenditure Summary

Excluding Contingency and transfer



# General Fund Expenditure Summary



The difference between the FY16-17 (actual) amount of \$1,620,547 and the FY24-25 (proposed) expenditure amount of \$2,414,000 is a cumulative 48.96% increase or \$793,453 increase. That equals an annual average increase of 6.12% or \$99,181.

The FY18-19 and FY19-20 budgets included Hurricane Florence and/or BUS related expenses.

# General Fund Expenditure Summary



Over basically that same period, inflation has increased 29.8%. I say basically because we operate on a fiscal year, not a calendar year, and we are projecting our costs to June 30, 2025. The figures to the left are only through March 2024.

If we had kept pace with inflation from the start of FY16-17, the expense through March 2024 would be \$2,103,448.

Our expense is projected to be \$2,414,000 at the end of FY 24-25, which is \$232,725 above the current dollar amount, plus \$77,827 based on a projected inflation rate of 3.7% through June 2025.

Also, it is very important to note that cost differences attributable to inflation are only a fair comparison if you are comparing the exact same cost/services over time. In our case, that is not true. We are doing more now that we were in 2016. For example- we now have more buildings, more equipment and more employees than we did in 2016.

Source: [www.usinflationcalculator.com](http://www.usinflationcalculator.com)

# **General Fund Revenue**

**We will look at the “BIG 4”  
in detail**

# Property Tax

Levied against the real and personal property tax base.  
The tax base consists of:

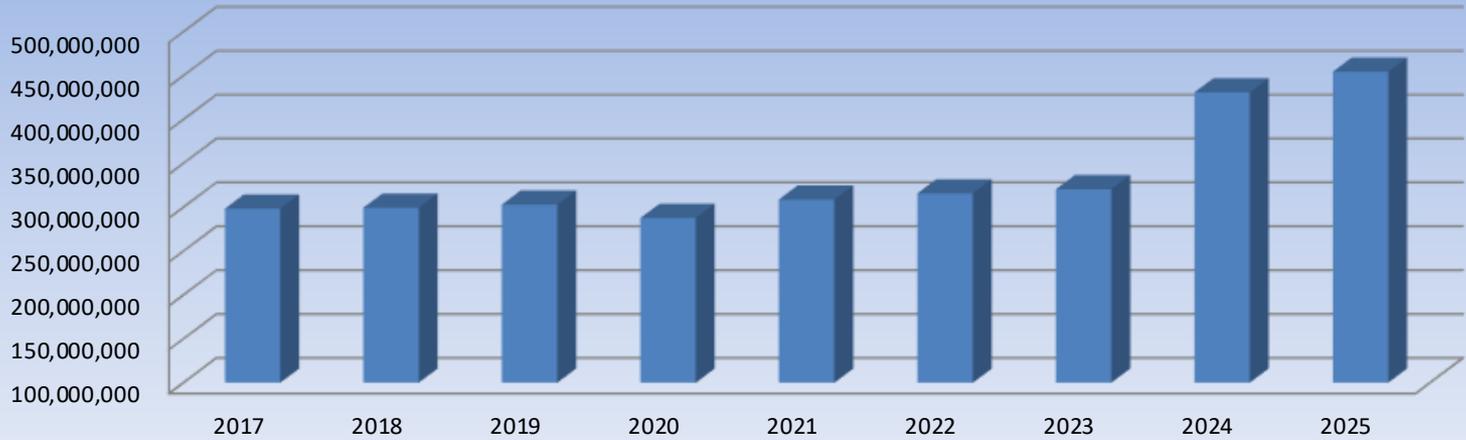
- Real property -**
  - Land
  - Buildings
  - Other improvements to the land
- Personal property -**
  - Automobiles
  - Business equipment
  - The property of public service companies (electric, telephone, railroads, etc.)

Craven Co. Tax Administrator's Estimate as of 1/12/24	Tax Base	Tax Rate	Total Levy	Collection Rate	FY24-25 Budgeted	Collection Cost
Real property/Personal Property/Utility	\$ 410,950,000	<b>0.24</b>	986,280	99.38%	<b>980,165</b>	<b>1.0%</b>
NC Vehicle Tax System	43,500,000	<b>0.24</b>	104,400	100.00%	<b>104,400</b>	<b>4.0%</b>
<b>TOTAL</b>	<b>454,450,000</b>					
<b>1 cent = \$ 45,190 (after collection rates are applied)</b>						

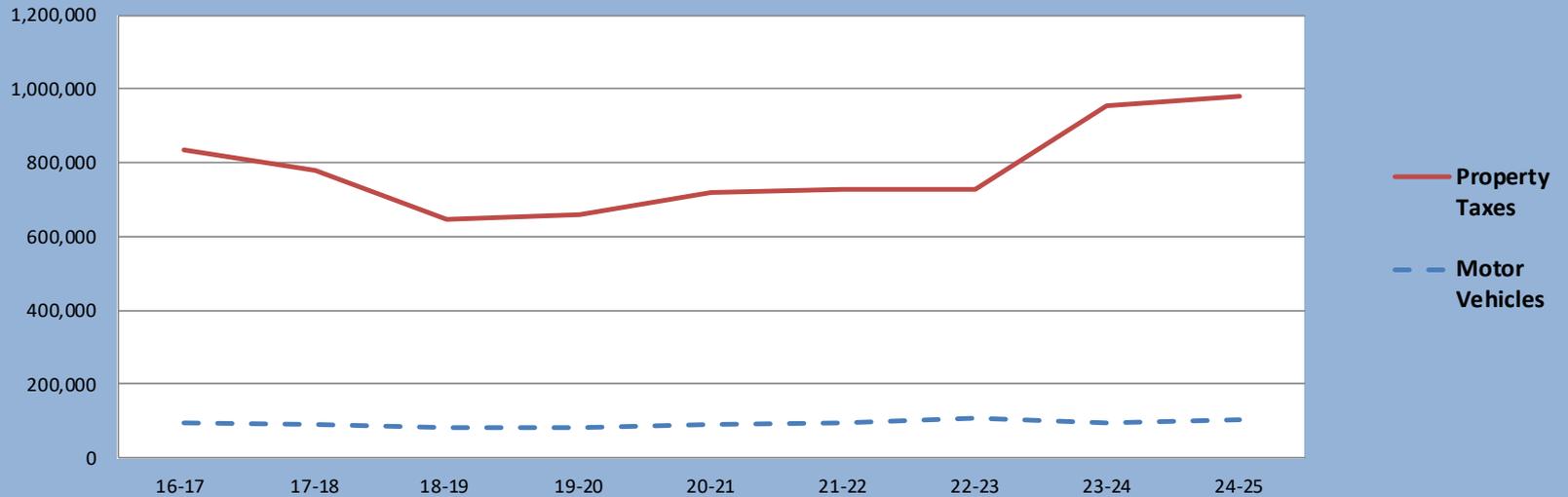
These figures are for illustrative purposes only. They are subject to change. The estimated tax base amounts are provided by Craven County.

# Property Tax

## Town of River Bend - Total Assessed Value



## Property Tax - Revenue



# Sales Tax

All sales taxes are collected by the state along with their sales tax and the local portion is then distributed (after the state subtracts collection costs) to the towns based on the distribution method as explained on the next slide.

We receive sales tax from 4 Articles, as prescribed by the North Carolina General Statutes. They are:

Article 39

Article 40

Article 42

Article 44

We also receive the City Hold Harmless distribution

# Sales Tax

The proceeds are distributed to the municipalities within that County by one of two methods; per capita or ad valorem. The method is determined annually by the County Board of Commissioners.

Craven County currently uses the ad valorem method, whereby our share is determined by the proportion that our tax levy represents of the levy of all units in the County. We'd fair better using the per capita method.

In fiscal year 2022 we received 0.98499% of the total county distribution.  
In fiscal year 2023 we received 0.96547%.  
In fiscal year 2024 we received 0.95480%.

This is not a good trend



However, that percentage is subject to change based on changes to tax rates in municipalities within Craven County and the County itself. If our rate stays lower, our percentage of the distribution decreases. That has a negative impact on our revenues.

Our tax rate is recommended to remain unchanged at 24¢. Our percent of distribution will be impacted if other units change their tax rate.

# Sales Tax

Based upon the trends in each of the five components of sales tax, we formulated a projection of the year end FY24 for each and then, using that (\$533,955 combined) as a base, project revenues for FY24-25.

In keeping with our practice, we remain conservative in our estimates:

- For the locally driven components of sales tax, we are projecting a 0.81% increase over the amount we budgeted to receive in FY24, followed by an increase of 1.74% in FY25.

Revenue Source	Current Budget	Projected 23-24	Change vs. Budget \$	Change vs. Budgeted %	Proposed 24-25	Change vs. Projected %	Change vs. Projected \$
<b>Article 39</b>	195,868	195,002	-866	-0.44%	199,292	2.20%	4,290
<b>Article 40</b>	114,635	115,429	794	0.69%	117,968	2.20%	2,539
<b>Article 42</b>	97,901	97,430	-471	-0.48%	99,574	2.20%	2,143
<b>Article 44</b>	13,090	13,861	771	5.89%	14,166	2.20%	305
<b>Hold Harmless</b>	108,195	112,233	4,038	3.73%	112,233	0.00%	0
<b>TOTAL</b>	529,689	533,955	4,266	0.81%	543,233	1.74%	9,278

## Articles of Sales Tax Distribution

All information regarding the explanation of the Local Sales & Use Tax Distribution can be obtained from G.S. 105-463 through G.S. 105-538.

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**Article 39** – Article 39, being distributed by point of sale, is the purest form of the Local S & U Tax. Basically, any sale that occurs in a given county will result in the Article 39 portion returning to that county. Any refund identified as being from a specific county will have the Article 39 portion refunded from that county as well. Beginning with the October 2003 Collections, the Article 39 portion contains the “food tax” as instructed in G.S. 105-469. However, the “food tax” is separately identified in our Distribution Report.

**Article 40** – Article 40 is distributed based upon a county’s population in relation to the state population total. A portion of the “food tax” is also included in Article 40 and can be separately identified in our Distribution Report. Article 40 is subject to an adjustment factor as identified in G.S. 105-486(b). This section contains the Article 40 portion of any refund.

**Article 42** – Article 42 was previously distributed based upon a county’s population in relation to the state population total. Effective with the November 2009 collections distributed in January 2010, Article 42 tax is distributed on a point of sale basis. A portion of the “food tax” is also included in Article 42 and can be separately identified in our Distribution Report. The portion of the “food tax” included in Article 42 is subject to an adjustment factor as identified in G.S. 105-486(b). This section contains the Article 42 portion of any refund.

**Article 43** – Article 43 proceeds are distributed to counties that have enacted a Public Transportation Sales Tax per G.S. 105-506 through G.S. 105-507 or to special districts operating as Regional Public Transportation Authorities or Regional Transportation Authorities that are established and operate according to G.S. 105-508 through G.S. 105-510 or to counties that are eligible under G.S. 105-511. The proceeds from Article 43 distributed under Part 2 of the Article are distributed on a per capita basis to the county and units of local government in this county that operate public transportation systems. The proceeds from the Part 3, Part 4 and Part 5 of the Article are to be distributed to each eligible special district. The proceeds from Article 43 distributed under Part 6 of the Article are to be distributed among the eligible counties in proportion to the amount of taxes collected in each county in that month. Currently, only Wake County, Durham County, Orange County, Mecklenburg County, City of Charlotte, and Town of Huntersville are eligible to receive proceeds from Article 43.

**Article 44** – Effective with the November 2009 collections distributed in January 2010, Article 44 tax is repealed. However, Article 44 will continue to incur amounts due to late filed returns, audits, and refunds that affect periods prior to October 1, 2009. Negative amounts will occur periodically as refunds are processed by the Department in the future.

**Article 45** – Effective July 1, 2006, Article 45 was repealed. Article 45 was a Local Government Sales and Use Tax for Beach Nourishment levied only by Dare County. Therefore, the proceeds of this Article are distributable only to Dare County. While Article 45 has been repealed, amounts will continue to be distributed to Dare County as a result of delinquent returns, audits, and refunds.

**Article 46** – Article 46 allows an additional 0.25% local sales and use tax on transactions subject to the general State rate of sales and use tax pursuant to G.S. 105-164.4. Article 46 will be distributed based upon point of sale to the counties that enact this Article and will not be shared with municipalities within these counties.

Effective April 1, 2008, Article 46 authorizes that an additional 0.25% tax may be levied in six counties (Alexander, Catawba, Martin, Pitt, Sampson, and Surry). Effective October 1, 2008, two additional counties (Cumberland and Haywood) are authorized to levy the additional 0.25% Article 46 tax. Effective July 1, 2010, four additional counties (Hertford, Lee, Randolph, and Rowan) are authorized to levy the additional 0.25% Article 46 tax. Effective October 1, 2010, three additional counties (New Hanover, Onslow, and Wilkes) are authorized to levy the additional 0.25% Article 46 tax. Effective January 1, 2011, two additional counties (Duplin and Robeson) are authorized to levy the additional 0.25% Article 46 tax. Effective October 1, 2011, one additional county (Cabarrus) is authorized to levy the additional 0.25% Article 46 tax. Effective January 1, 2012, one additional county (Halifax) is authorized to levy the additional 0.25% Article 46 tax. Effective April 1, 2012, four additional counties (Buncombe, Durham, Montgomery, and Orange) are authorized to levy the additional 0.25% Article 46 tax. Effective April 1, 2013, two additional counties (Edgecombe and Greene) are authorized to levy the additional 0.25% Article 46 tax. . Effective April 1, 2014, one additional county (Harnett) is authorized to levy the additional 0.25% Article 46 tax. . Effective October 1, 2014, one additional county (Davidson) is authorized to levy the additional 0.25% Article 46 tax. Effective April 1, 2015, two additional counties (Anson and Ashe) are authorized to levy the additional 0.25% Article 46 tax. Effective October 1, 2016, two additional counties (Cherokee and Jackson) are authorized to levy the additional 0.25% Article 46 tax.

**City Hold Harmless** – Counties are required to hold eligible municipalities in each county harmless from the repeal of Article 44. Calculations are made to approximate the amount of Article 44 tax previously received by eligible municipalities. Effective October 1, 2008, the City Hold Harmless portion of the Distribution was calculated to provide eligible municipalities a replacement amount for the 0.25% of Article 44 that was repealed. Effective October 1, 2009, the calculation for the City Hold Harmless portion of the Distribution was changed to provide eligible municipalities a replacement amount for the final 0.25% of Article 44 that was repealed.

Each month when we closeout, we split the total local Sales & Use Tax collections into the various total components. These components are then calculated for each county. This allocation is for the countywide level. Next, depending upon the county's distribution method, Per Capita or Ad Valorem, the portion of each county's share of each Article is then split between the county government and the municipalities in that county.

## Powell Bill

The current method is by direct allocation made by the Legislature during their budget process. Last year, that state-wide amount was \$170,375,000. The amount is budgeted to increase to \$185,875,000 for FY25. That could change. Prior to the direct allocation method, the funding had been determined by a formula based on gasoline tax.

Funds are remitted to the localities based upon a two-part formula:

75% of the local proceeds are distributed on a per-capita basis.

25% are distributed based upon the number of miles non-state streets within the locality.

The funds, unlike property tax and sales tax, are restricted in their use. We may only use this revenue for maintaining, repairing, and constructing streets (and appurtenances such as sidewalks, drainage structures, etc.). The Council's recent philosophy has been to use these funds strictly for paving and fund other road-related expenses using other "general fund" revenue.

# Powell Bill

The rates during FY24 were:

75% population portion: \$23.77 per capita

25% mileage portion: \$1,852.48 per mile

For FY25 our budget is based on:

Population =2,893

Mileage = 17.13

Mileage Rate= \$1860.00

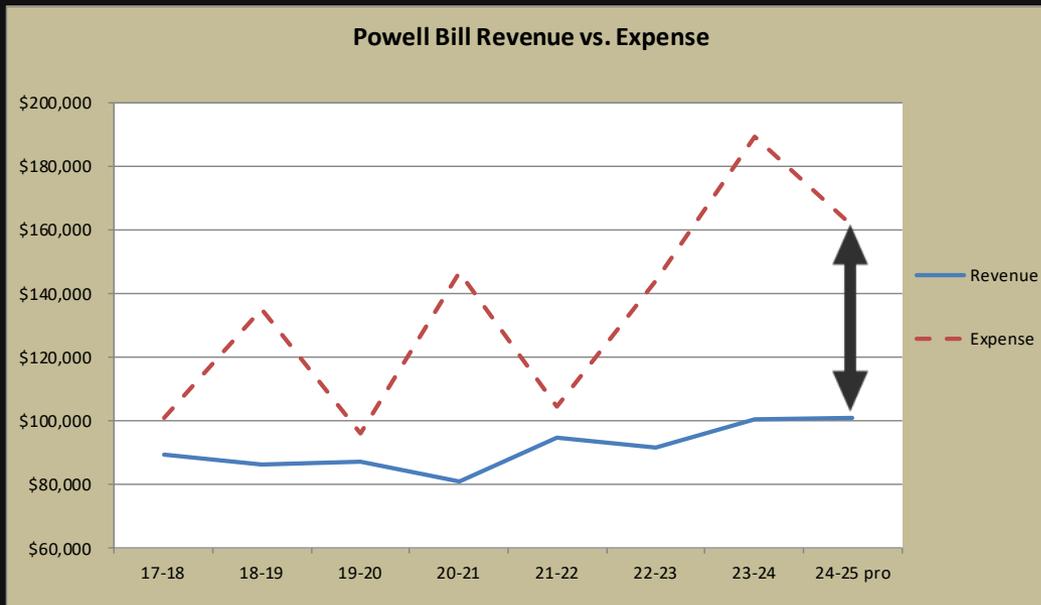
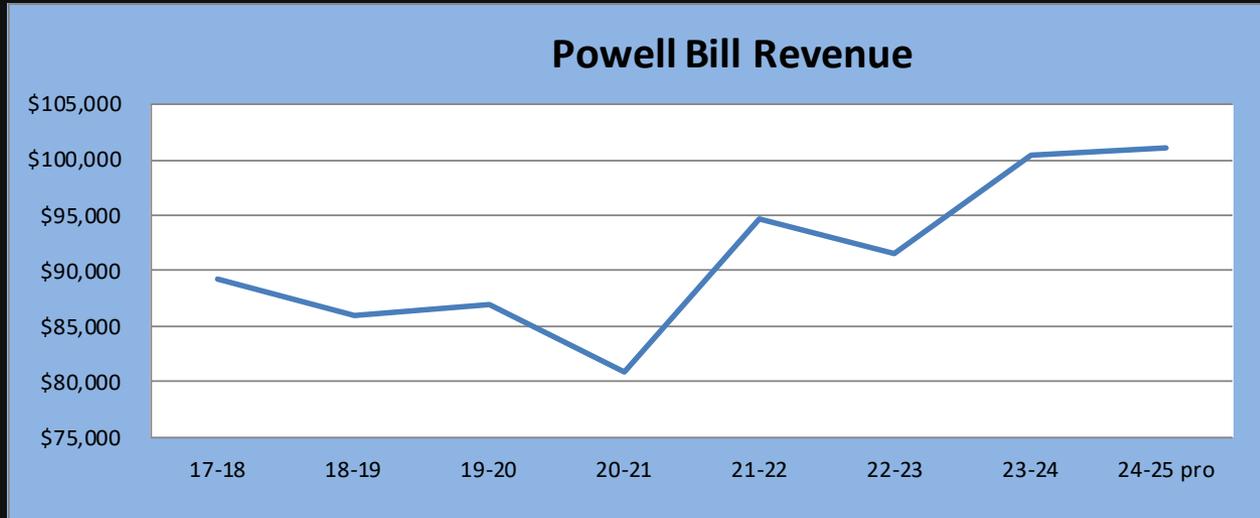
Population Rate= \$24.00

Statewide Distribution=\$185,875,000

Revenue rounded down to \$101,000

Fiscal Year Ending	Population Rate	% Change vs previous	Mileage Rate	% Change vs previous	
2007	22.63		1,685.56		
2008	25.12	11%	1,886.96	12%	
2009	22.29	-11%	1,700.09	-10%	
2010	19.57	-12%	1,520.89	-11%	
2011	18.80	-3.9%	1,475.11	-3.0%	
2012	20.02	6.5%	1,570.78	6.5%	
2013	20.43	2.0%	1,610.94	2.6%	
2014	20.62	0.9%	1,632.91	1.4%	
2015	20.62	0%	1,632.91	0%	
2016	20.38	-1.2%	1,637.43	0.3%	
2017	20.03	-1.7%	1,622.49	-0.9%	
2018	19.96	-0.3%	1,620.04	-0.2%	
2019	19.56	-2.0%	1,600.17	-1.2%	
2020	19.35	-1.1%	1,590.84	-0.6%	
2021	18.77	-3.0%	1,418.98	-10.8%	
2022	21.97	17.0%	1,687.32	18.9%	
2023	21.68	-1.3%	1,675.14	-0.7%	
2024	23.77	9.6%	1,852.48	10.6%	
2025	24.00	1.0%	1,860.00	0.4%	
Base	2,893		17.13		
		69,432.00	+	31,861.80	=
TOTAL ESTIMATED REVENUE				101,293.80	

# Powell Bill



The difference between the 2 lines on the chart represents local spending necessary to fund street paving. This year, that is estimated to be \$60,254.

**2023**

**NORTH CAROLINA  
STATE STREET-AID ALLOCATIONS  
TO MUNICIPALITIES**

From the

**North Carolina State Highway Fund**

Under

**General Statutes 136-41.1 through 136-41.4  
(Powell Bill)**

Prepared by

**PLANNING AND PROGRAMMING DIVISION  
(POWELL BILL PROGRAM)**

**North Carolina Department of Transportation**

**January 2024**

## **State Street-Aid (Powell Bill) Program**

Annually, State Street-Aid (Powell Bill) allocations are made to incorporated municipalities that establish their eligibility and qualify as provided by G.S. 136-41.1 through 136-41.4. The general statutes require an appropriation of funds by the General Assembly to the Department of Transportation for State aid to municipalities from the State Highway Fund. These funds are distributed to the qualified municipalities in two allocations on or before October and January 1<sup>st</sup>. They are to be expended primarily for the purposes of resurfacing streets within the corporate limits of the municipality but may also be used for maintaining, repairing, constructing, reconstructing, or widening of local streets that are the responsibility of the municipalities, and any planning, construction, or maintenance of bikeways, greenways, or sidewalks pursuant to G.S. 136-41.1 – 41.4.

Due to the 2023/2024 budget not being finalized before the October 1<sup>st</sup> allocation, the Continuation Budget was used to determine the amount sent in October. Since then, the Powell Bill budget has been established with Senate Bill 259 Session Law 2023-134; and the participating municipalities will receive the balance of their full Powell Bill Appropriation in the January Powell Bill Allocation.

For a municipality to be eligible for Powell Bill funds they must submit to the NCDOT a Certified Statement, Street Listing, and a Certified Dated Powell Bill Map. A map is required to be submitted every five years or if changes have been made to either the municipality's corporate limits or to their mileage. In addition, each municipality is statutorily required to submit a Powell Bill Expenditure Report that reports only Powell Bill revenue and expenditures for the preceding fiscal year and a Fiscal Data Report which is a federal financial report of all expenditures and revenues for the preceding fiscal year spent for street purposes, regardless of the funding sources.

The first State Street-Aid allocation was disbursed in 1951 and based on a rate of one-half (1/2) cent per gallon of motor fuel. Throughout the years the general statutes were amended, and the rate continued to change. The 1986 General Assembly increased the State Motor Fuel Tax effective July 15, 1986, and at the same time increased the Powell Bill rate to one and three-fourths (1-3/4) cents on each taxed gallon. This rate became effective for the 1987 allocation. In 2013 the General Assembly revised the annual amount appropriated out of the State Highway Fund to a sum equal to 10.4% of the net amount after refunds that were produced during the fiscal year. Effective for the fiscal year 2015-2016, the General Assembly eventually ratified SL 2015-241, which stabilized the program's funding by appropriating the amount of funds to be disbursed.

Below are the amounts disbursed each year and the number of municipalities participating:

<u>YEAR</u>	<u>*ALLOCATION(S)</u>	<u># OF MUN.</u>	<u>YEAR</u>	<u>*ALLOCATION(S)</u>	<u># OF MUN.</u>
1951	\$ 4,543,096.20	386	1991	\$ 82,096,281.85	483
1952	\$ 4,948,842.30	388	1992	\$ 88,218,374.19	489
1953	\$ 5,244,203.40	394	1993	\$ 92,181,342.85	491
1954	\$ 5,391,717.41	396	1994	\$ 99,774,534.08	492
1955	\$ 5,711,978.98	399	1995	\$ 104,925,715.99	494
1956	\$ 6,219,336.82	400	1996	\$ 110,437,729.07	494
1957	\$ 6,477,032.18	405	1997	\$ 116,454,387.34	496
1958	\$ 6,477,457.37	407	1998	\$ 123,268,170.31	499
1959	\$ 6,768,363.70	409	1999	\$ 125,667,091.24	500
1960	\$ 7,018,901.72	411	2000	\$ 133,181,819.28	500
1961	\$ 7,356,135.97	415	2001	\$ 135,438,429.94	500
1962	\$ 7,640,707.92	416	2002	\$ 130,234,131.02	503
1963	\$ 8,078,232.00	419	2003	\$ 120,877,358.17	503
1964	\$ 8,324,555.39	420	2004	\$ 135,305,538.95	503
1965	\$ 8,776,008.98	422	2005	\$ 136,850,767.98	503
1966	\$ 9,325,192.43	423	2006	\$ 137,970,401.05	505
1967	\$ 9,959,054.78	424	2007	\$ 157,707,780.29	505
1968	\$ 10,416,425.02	425	2008	\$ 145,067,572.34	506
1969	\$ 11,232,098.33	427	2009	\$ 131,798,133.63	507
1970	\$ 11,909,265.53	428	2010	\$ 134,299,711.21	508
1971	\$ 12,523,711.14	428	2011	\$ 138,340,336.86	502
1972	\$ 27,031,936.20	429	2012	\$ 142,804,746.40	508
1973	\$ 29,295,989.31	433	2013	\$ 145,606,092.40	507
1974	\$ 29,574,960.99	439	2014	\$ 147,310,111.15	507
1975	\$ 29,366,485.96	440	2015	\$ 147,759,959.21	507
1976	\$ 30,747,711.77	447	2016	\$ 147,301,159.40	508
1977	\$ 32,017,463.37	452	2017	\$ 147,732,765.54	508
1978	\$ 33,506,577.36	453	2018	\$ 147,392,460.16	508
1979	\$ 34,647,041.93	457	2019	\$ 147,544,576.01	508
1980	\$ 32,572,754.28	458	2020	\$ 132,663,872.20	508
1981	\$ 31,351,231.78	461	2021	\$ 159,239,761.67	509
1982	\$ 43,102,210.90	462	2022	\$ 154,891,601.78	508
1983	\$ 43,244,257.00	463	2023	\$ 170,417,332.94	508
1984	\$ 45,442,769.46	465			
1985	\$ 47,166,573.16	467	<b>TOTAL:</b>	<b>\$5,358,413,558.26</b>	
1986	\$ 54,762,697.88	468			
1987	\$ 63,786,000.34	470			
1988	\$ 66,713,432.60	473			
1989	\$ 67,672,951.32	477			
1990	\$ 81,308,148.58	481			

**COMPUTATIONS OF 2023 POWELL BILL APPROPRIATION:**

FY2023 Base Budget Appropriation: (October 1 <sup>st</sup> Continuation Budget amount)	\$ 154,875,000.00
Plus: Adjustments to 2022 Allocation:	\$ 42,332.94
Less: Reserve of 500K*:	\$ (0)*
Adjusted October Powell Bill Funds FY 2023-24	<u>\$ 154,917,332.94</u>
January FY 2023/24 Approved Budget Senate Bill 259, Session Law 2023-134	\$ 170,375,000.00

\* A balance of \$500,000.00 will be reserved on the State-Aid to Municipalities Work Order for adjustments in each Fiscal Year. This year there is already enough funds in reserve, so we don't have to hold any additional funds.

**TOTAL POWELL BILL FUNDS AVAILABLE:    \$ 170,375,000.00**

Population: 75% – \$ 112,150,797.94 ----- Per Capita Rate:    \$    23.77\*\*  
Mileage:    25% – \$  37,383,599.31 ----- Per Mile Rate:       \$ 1,852.48\*\*

\*\* Session Law 2021-180 Section 41.5 specified the amount paid to municipalities with a population of 400,000 or more for the 2023-2024 fiscal year. *These municipalities are not included in the per capita or per mile rates.*

Municipalities will receive their allocations deposited directly to their account on or before October 1 and January 1. For more information, please contact NCDOT Accounts Payable at [ap@ncdot.gov](mailto:ap@ncdot.gov).

Seventy-five percent (75%) of the funds allocated was divided among all qualified municipalities based on relative 2023 estimated population (*Based on the July 1, 2022, Certified Population Estimate (July 1, 2023, Municipal Boundaries) provided by OSBM*). Apart from the amount paid to municipalities specified by SL 2021-180\*\*, the remaining \$112,150,797.94 was divided by 4,719,031.00 (the population of all eligible and qualified municipalities as estimated by the State Planning Officer, excluding municipalities specified by SL 2021-180) to produce a **per capita rate of \$23.77**.

Twenty-five percent (25%) of the funds allocated was divided among all qualified municipalities based on relative mileage of non-State System or local streets complying with the Act. Apart from the amount paid to municipalities specified by SL 2021-180\*\*, the remaining \$37,383,599.31 was divided by 20,180.34 miles (the total length of all eligible streets as furnished by the municipalities, excluding municipalities specified by SL 2021-180) to produce a **per mile rate of \$1,852.48**.

The 2023/2024 allocations for the individual cities and towns are shown on the following pages.

Municipality	County	Division Number	Population		Mileage		Total Allocation From Powell Bill Funds*	October Allocation* Based on Continuation Budget	January Allocation* Based on House Bill 259 SL 2023-134
			Annual Estimated Population	Increment Award (3/4)*	Certified Non-System Mileage	Increment Awards (1/4)*			
RHODHISS	BURKE/CALDWELL	13	1,007	\$ 23,932.00	8.45	\$ 15,653.42	\$ 39,585.42	\$ 17,746.70	\$ 21,838.72
RICH SQUARE	NORTHAMPTON	1	862	\$ 20,485.98	7.63	\$ 14,134.39	\$ 34,620.37	\$ 15,520.81	\$ 19,099.56
RICHFIELD	STANLY	10	588	\$ 13,974.20	7.61	\$ 14,097.34	\$ 28,071.54	\$ 12,584.87	\$ 15,486.67
RICHLANDS	ONslow	3	2,418	\$ 57,465.32	11.21	\$ 20,766.26	\$ 78,231.58	\$ 35,072.32	\$ 43,159.26
RIVER BEND	CRAVEN	2	2,893	\$ 68,754.00	17.13	\$ 31,732.92	\$ 100,486.92	\$ 45,049.69	\$ 55,437.23
ROANOKE RAPIDS	HALIFAX	4	14,808	\$ 351,921.62	91.70	\$ 169,872.07	\$ 521,793.69	\$ 233,927.42	\$ 287,866.27
ROBBINS	MOORE	8	1,228	\$ 29,184.21	7.50	\$ 13,893.57	\$ 43,077.78	\$ 19,312.38	\$ 23,765.40
ROBBINSVILLE	GRAHAM	14	566	\$ 13,451.35	3.25	\$ 6,020.55	\$ 19,471.90	\$ 8,729.53	\$ 10,742.37
ROBERSONVILLE	MARTIN	1	1,226	\$ 29,136.68	16.55	\$ 30,658.48	\$ 59,795.16	\$ 26,807.01	\$ 32,988.15
ROCKINGHAM	RICHMOND	8	9,142	\$ 217,265.49	50.95	\$ 94,383.66	\$ 311,649.15	\$ 139,716.69	\$ 171,932.46
ROCKWELL	ROWAN	9	2,443	\$ 58,059.46	10.84	\$ 20,080.84	\$ 78,140.30	\$ 35,031.40	\$ 43,108.90
ROCKY MOUNT	NASH/EDGEcombe	4	54,943	\$ 1,305,755.63	291.13	\$ 539,311.39	\$ 1,845,067.02	\$ 827,169.41	\$ 1,017,897.61
ROLESVILLE	WAKE	5	10,484	\$ 249,158.98	39.31	\$ 72,820.84	\$ 321,979.82	\$ 144,348.08	\$ 177,631.74
RONDA	WILKES	11	439	\$ 10,433.12	5.59	\$ 10,355.34	\$ 20,788.46	\$ 9,319.76	\$ 11,468.70
ROPER	WASHINGTON	1	469	\$ 11,146.09	5.13	\$ 9,503.20	\$ 20,649.29	\$ 9,257.37	\$ 11,391.92
ROSE HILL	DUPLIN	3	1,371	\$ 32,582.69	13.03	\$ 24,137.76	\$ 56,720.45	\$ 25,428.58	\$ 31,291.87
ROSEBORO	SAMPSON	3	1,162	\$ 27,615.68	11.33	\$ 20,988.56	\$ 48,604.24	\$ 21,789.97	\$ 26,814.27
ROSMAN	TRANSYLVANIA	14	711	\$ 16,897.37	1.53	\$ 2,834.29	\$ 19,731.66	\$ 8,845.98	\$ 10,885.68
ROWLAND	ROBESON	6	884	\$ 21,008.83	12.75	\$ 23,619.07	\$ 44,627.90	\$ 20,007.31	\$ 24,620.59
ROXBORO	PERSON	5	8,162	\$ 193,975.16	36.96	\$ 68,467.52	\$ 262,442.68	\$ 117,656.74	\$ 144,785.94
ROXBEL	BERTIE	1	180	\$ 4,277.82	2.43	\$ 4,501.52	\$ 8,779.34	\$ 3,935.91	\$ 4,843.43
RURAL HALL	FORSYTH	9	3,415	\$ 81,159.66	14.92	\$ 27,638.94	\$ 108,798.60	\$ 48,775.95	\$ 60,022.65
RUTH	RUTHERFORD	13	346	\$ 8,222.91	3.45	\$ 6,391.04	\$ 14,613.95	\$ 6,551.65	\$ 8,062.30
RUTHERFORD COLLEGE	BURKE	13	1,253	\$ 29,778.35	12.00	\$ 22,229.71	\$ 52,008.06	\$ 23,315.95	\$ 28,692.11
RUTHERFORDTON	RUTHERFORD	13	3,614	\$ 85,889.03	30.88	\$ 57,204.46	\$ 143,093.49	\$ 64,150.83	\$ 78,942.66
SALEMBURG	SAMPSON	3	459	\$ 10,908.43	5.99	\$ 11,096.33	\$ 22,004.76	\$ 9,865.04	\$ 12,139.72
SALISBURY	ROWAN	9	36,678	\$ 871,676.19	174.10	\$ 322,516.10	\$ 1,194,192.29	\$ 535,373.14	\$ 658,819.15
SALUDA	POLK/HENDERSON	14	634	\$ 15,067.42	9.35	\$ 17,320.65	\$ 32,388.07	\$ 14,520.03	\$ 17,868.04
SANDY CREEK	BRUNSWICK	3	276	\$ 6,559.32	2.95	\$ 5,464.80	\$ 12,024.12	\$ 5,390.59	\$ 6,633.53
SANDYFIELD	COLUMBUS	6	427	\$ 10,147.93	3.35	\$ 6,205.80	\$ 16,353.73	\$ 7,331.61	\$ 9,022.12
SANFORD	LEE	8	31,596	\$ 750,899.20	148.47	\$ 275,037.14	\$ 1,025,936.34	\$ 459,941.65	\$ 565,994.69
SARATOGA	WILSON	4	349	\$ 8,294.21	3.30	\$ 6,113.17	\$ 14,407.38	\$ 6,459.03	\$ 7,948.35
SAWMILLS	CALDWELL	11	5,075	\$ 120,610.63	27.49	\$ 50,924.57	\$ 171,535.20	\$ 76,901.64	\$ 94,633.56
SCOTLAND NECK	HALIFAX	4	1,648	\$ 39,165.78	14.75	\$ 27,324.02	\$ 66,489.80	\$ 29,808.32	\$ 36,681.48
SEABOARD	NORTHAMPTON	1	516	\$ 12,263.07	4.38	\$ 8,113.85	\$ 20,376.92	\$ 9,135.26	\$ 11,241.66
SEAGROVE	RANDOLPH	8	236	\$ 5,808.69	4.32	\$ 8,002.70	\$ 13,611.39	\$ 6,102.18	\$ 7,509.21
SEDALIA	GUILFORD	7	687	\$ 16,327.00	1.09	\$ 2,019.20	\$ 18,346.20	\$ 8,224.86	\$ 10,121.34
SELMA	JOHNSTON	4	6,526	\$ 155,094.58	24.72	\$ 45,793.21	\$ 200,887.79	\$ 90,060.81	\$ 110,826.98
SEVEN DEVILS	AVERY/WATAUGA	11	316	\$ 7,509.94	15.49	\$ 28,694.86	\$ 36,204.80	\$ 16,231.13	\$ 19,973.67
SEVEN SPRINGS	WAYNE	4	70	\$ 1,663.59	1.34	\$ 2,482.32	\$ 4,145.91	\$ 1,858.68	\$ 2,287.23
SEVERN	NORTHAMPTON	1	181	\$ 4,301.58	2.24	\$ 4,149.55	\$ 8,451.13	\$ 3,788.76	\$ 4,662.37
SHALLOTTE	BRUNSWICK	3	4,528	\$ 107,610.82	28.16	\$ 52,165.73	\$ 159,776.55	\$ 71,630.07	\$ 88,146.48
SHARPSBURG	WILSON/NASH/EDGEcombe	4	1,699	\$ 40,377.82	10.59	\$ 19,617.72	\$ 59,995.54	\$ 26,896.85	\$ 33,098.69
SHELBY	CLEVELAND	12	21,900	\$ 520,467.54	124.65	\$ 230,911.16	\$ 751,378.70	\$ 336,853.61	\$ 414,525.09
SILER CITY	CHATHAM	8	7,705	\$ 183,114.27	34.01	\$ 63,002.72	\$ 246,116.99	\$ 110,337.69	\$ 135,779.30
SIMPSON	PITT	2	489	\$ 11,621.40	2.69	\$ 4,983.16	\$ 16,604.56	\$ 7,444.06	\$ 9,160.50
SIMS	WILSON	4	380	\$ 9,030.94	1.80	\$ 3,334.46	\$ 12,365.40	\$ 5,543.59	\$ 6,821.81
SMITHFIELD	JOHNSTON	4	11,867	\$ 282,026.87	62.71	\$ 116,168.78	\$ 398,195.65	\$ 178,516.70	\$ 219,678.95
SNOW HILL	GREENE	2	1,444	\$ 34,317.59	9.88	\$ 18,302.46	\$ 52,620.05	\$ 23,590.31	\$ 29,029.74
SOUTHERN PINES	MOORE	8	16,487	\$ 391,824.13	83.53	\$ 154,737.34	\$ 546,561.47	\$ 245,031.17	\$ 301,530.30
SOUTHERN SHORES	DARE	1	3,165	\$ 75,218.25	37.40	\$ 69,282.61	\$ 144,500.86	\$ 64,781.77	\$ 79,719.09
SOUTHPORT	BRUNSWICK	3	4,510	\$ 107,183.04	28.41	\$ 52,628.85	\$ 159,811.89	\$ 71,645.91	\$ 88,165.98
SPARTA	ALLEGHANY	11	1,915	\$ 45,511.20	14.41	\$ 26,694.18	\$ 72,205.38	\$ 32,370.69	\$ 39,834.69
SPEED	EDGEcombe	4	62	\$ 1,473.47	1.02	\$ 1,889.53	\$ 3,363.00	\$ 1,507.68	\$ 1,855.32
SPENCER	ROWAN	9	3,361	\$ 79,876.32	23.39	\$ 43,329.42	\$ 123,205.74	\$ 55,234.87	\$ 67,970.87
SPINDALE	RUTHERFORD	13	4,168	\$ 99,055.19	31.51	\$ 58,371.52	\$ 157,426.71	\$ 70,576.61	\$ 86,850.10
SPRING HOPE	NASH	4	1,313	\$ 31,204.29	9.69	\$ 17,950.49	\$ 49,154.78	\$ 22,036.78	\$ 27,118.00
SPRING LAKE	CUMBERLAND	6	11,670	\$ 277,345.03	28.55	\$ 52,888.20	\$ 330,233.23	\$ 148,048.19	\$ 182,185.04
SPRUCE PINE	MITCHELL	13	2,184	\$ 51,904.16	24.19	\$ 44,811.40	\$ 96,715.56	\$ 43,358.94	\$ 53,356.62
ST HELENA	PENDER	3	433	\$ 10,290.52	1.42	\$ 2,630.52	\$ 12,921.04	\$ 7,128.35	\$ 7,128.35
ST PAULS	ROBESON	6	2,043	\$ 48,553.21	15.25	\$ 28,250.26	\$ 76,803.47	\$ 34,432.07	\$ 42,371.40
STALEY	RANDOLPH	8	391	\$ 9,292.37	3.62	\$ 6,705.96	\$ 15,998.33	\$ 7,172.28	\$ 8,826.05

Municipality	County	Division Number	Population		Mileage		Total Allocation From Powell Bill Funds*	October Allocation* Based on Continuation Budget	January Allocation* Based on House Bill 259 SL 2023-134
			Annual Estimated Population	Increment Award (3/4)*	Certified Non-System Mileage	Increment Awards (1/4)*			
STALLINGS	UNION/MECKLENBURG	10	17,075	\$ 405,798.32	53.85	\$ 99,755.84	\$ 505,554.16	\$ 226,647.03	\$ 278,907.13
STANFIELD	STANLY	10	1,604	\$ 38,120.09	9.10	\$ 16,857.53	\$ 54,977.62	\$ 24,647.24	\$ 30,330.38
STANLEY	GASTON	12	4,300	\$ 102,192.26	19.81	\$ 36,697.55	\$ 138,889.81	\$ 62,266.25	\$ 76,623.56
STANTONSBURG	WILSON	4	788	\$ 18,727.33	5.15	\$ 9,540.25	\$ 28,267.58	\$ 12,672.75	\$ 15,594.83
STAR	MONTGOMERY	8	797	\$ 18,941.22	8.58	\$ 15,894.25	\$ 34,835.47	\$ 15,617.24	\$ 19,218.23
STATESVILLE	IREDELL	12	29,874	\$ 709,974.77	145.68	\$ 269,868.73	\$ 979,843.50	\$ 439,277.58	\$ 540,565.92
STEDMAN	CUMBERLAND	6	1,312	\$ 31,180.52	5.70	\$ 10,559.11	\$ 41,739.63	\$ 18,712.47	\$ 23,027.16
STEM	GRANVILLE	5	1,028	\$ 24,431.08	5.04	\$ 9,336.48	\$ 33,767.56	\$ 15,138.48	\$ 18,629.08
STONEVILLE	ROCKINGHAM	7	1,337	\$ 31,774.66	7.56	\$ 14,004.72	\$ 45,779.38	\$ 20,523.54	\$ 25,255.84
STONEWALL	PAMLICO	2	214	\$ 5,085.85	1.26	\$ 2,334.12	\$ 7,419.97	\$ 3,326.48	\$ 4,093.49
STOVALL	GRANVILLE	5	330	\$ 7,842.66	3.45	\$ 6,391.04	\$ 14,233.70	\$ 6,381.18	\$ 7,852.52
SUGAR MOUNTAIN	AVERY	11	381	\$ 9,054.71	14.08	\$ 26,082.86	\$ 35,137.57	\$ 15,752.68	\$ 19,384.89
SUNSET BEACH	BRUNSWICK	3	4,465	\$ 106,113.59	40.38	\$ 74,802.99	\$ 180,916.58	\$ 81,107.44	\$ 99,809.14
SURF CITY	PENDER/ONSLOW	3	4,481	\$ 106,493.84	23.57	\$ 43,662.86	\$ 150,156.70	\$ 67,317.36	\$ 82,839.34
SWANSBORO	ONSLOW	3	4,102	\$ 97,486.66	15.73	\$ 29,139.45	\$ 126,626.11	\$ 56,768.27	\$ 69,857.84
SYLVA	JACKSON	14	2,467	\$ 58,629.84	11.19	\$ 20,729.21	\$ 79,359.05	\$ 35,577.78	\$ 43,781.27
TABOR CITY	COLUMBUS	6	3,726	\$ 88,550.78	20.12	\$ 37,271.82	\$ 125,822.60	\$ 56,408.04	\$ 69,414.56
TAR HEEL	BLADEN	6	89	\$ 2,115.14	2.30	\$ 4,260.70	\$ 6,375.84	\$ 3,517.46	\$ 4,452.10
TARBORO	EDGECOMBE	4	10,601	\$ 251,939.56	60.09	\$ 111,315.29	\$ 363,254.85	\$ 162,852.25	\$ 200,402.60
TAYLORSVILLE	ALEXANDER	12	2,313	\$ 54,969.93	10.65	\$ 19,728.87	\$ 74,698.80	\$ 33,488.52	\$ 41,210.28
TAYLORTOWN	MOORE	8	664	\$ 15,780.39	5.12	\$ 9,484.68	\$ 25,265.07	\$ 11,326.69	\$ 13,938.38
TEACHEY	DUPLIN	3	448	\$ 10,647.01	3.67	\$ 6,798.59	\$ 17,445.60	\$ 7,821.11	\$ 9,624.49
THOMASVILLE	RANDOLPH/DAVIDSON	9	27,720	\$ 658,783.58	99.81	\$ 184,895.65	\$ 843,679.23	\$ 378,233.22	\$ 465,446.01
TOBACCOVILLE	FORSYTH	9	2,616	\$ 62,170.92	0.61	\$ 1,130.01	\$ 63,300.93	\$ 28,378.70	\$ 34,922.23
TOPSAIL BEACH	PENDER	3	493	\$ 11,716.46	5.24	\$ 9,706.98	\$ 21,423.44	\$ 9,604.44	\$ 11,819.00
TRENT WOODS	CRAVEN	2	4,073	\$ 96,797.46	15.41	\$ 28,546.66	\$ 125,344.12	\$ 56,193.53	\$ 69,150.59
TRENTON	JONES	2	236	\$ 5,608.69	2.25	\$ 4,168.07	\$ 9,776.76	\$ 4,383.07	\$ 5,393.69
TRINITY	RANDOLPH	8	7,043	\$ 167,381.41	12.97	\$ 24,026.62	\$ 191,408.03	\$ 85,810.90	\$ 105,597.13
TROUTMAN	IREDELL	12	4,630	\$ 110,034.92	16.87	\$ 31,251.27	\$ 141,286.19	\$ 63,340.59	\$ 77,945.60
TROY	MONTGOMERY	8	2,902	\$ 68,967.89	17.41	\$ 32,251.61	\$ 101,219.50	\$ 45,378.12	\$ 55,841.38
TRYON	POLK	14	1,568	\$ 37,264.53	20.98	\$ 38,864.95	\$ 76,129.48	\$ 34,129.91	\$ 41,999.57
TURKEY	SAMPSON	3	213	\$ 5,062.08	1.90	\$ 3,519.70	\$ 8,581.78	\$ 3,847.34	\$ 4,734.44
VALDESE	BURKE	13	4,920	\$ 116,926.96	35.90	\$ 66,503.90	\$ 183,430.86	\$ 82,234.62	\$ 101,196.24
VANCEBORO	CRAVEN	2	868	\$ 20,628.58	8.06	\$ 14,930.96	\$ 35,559.54	\$ 15,841.84	\$ 19,617.70
VANDEMERE	PAMLICO	2	246	\$ 5,846.35	6.24	\$ 11,559.45	\$ 17,405.80	\$ 7,803.27	\$ 9,602.53
VASS	MOORE	8	1,019	\$ 24,217.19	9.48	\$ 17,561.47	\$ 41,778.66	\$ 18,729.97	\$ 23,048.69
WACO	CLEVELAND	12	317	\$ 7,533.71	3.34	\$ 6,187.27	\$ 13,720.98	\$ 6,151.31	\$ 7,569.67
WADE	CUMBERLAND	6	642	\$ 15,257.54	3.67	\$ 6,798.59	\$ 22,055.13	\$ 9,888.07	\$ 12,168.06
WADESBORO	ANSON	10	5,029	\$ 119,517.41	39.48	\$ 73,135.76	\$ 192,653.17	\$ 86,369.12	\$ 106,284.05
WAGRAM	SCOTLAND	8	611	\$ 14,520.81	7.75	\$ 14,356.69	\$ 28,877.50	\$ 12,946.19	\$ 15,931.31
WAKE FOREST	WAKE/FRANKLIN	5	50,278	\$ 1,194,888.91	154.05	\$ 285,373.96	\$ 1,480,262.87	\$ 663,622.60	\$ 816,640.27
WALKERTOWN	FORSYTH	9	5,854	\$ 139,124.06	16.84	\$ 31,195.70	\$ 170,319.76	\$ 76,356.74	\$ 93,963.02
WALLACE	DUPLIN	3	3,425	\$ 81,397.32	23.05	\$ 42,699.58	\$ 124,096.90	\$ 55,634.38	\$ 68,462.52
WALNUT COVE	STOKES	9	1,591	\$ 37,811.14	10.25	\$ 18,987.88	\$ 56,799.02	\$ 25,463.80	\$ 31,335.22
WALNUT CREEK	WAYNE	4	1,084	\$ 25,761.96	11.49	\$ 21,284.95	\$ 47,046.91	\$ 21,091.79	\$ 25,955.12
WALSTONBURG	GREENE	2	188	\$ 4,467.94	2.34	\$ 4,334.79	\$ 8,807.73	\$ 3,946.39	\$ 4,856.34
WARRENTON	WARREN	5	852	\$ 20,248.33	6.25	\$ 11,577.98	\$ 31,826.31	\$ 14,268.18	\$ 17,558.13
WARSAW	DUPLIN	3	2,733	\$ 64,951.50	20.56	\$ 38,086.91	\$ 103,038.41	\$ 46,193.57	\$ 56,844.84
WASHINGTON	BEAUFORT	2	9,660	\$ 229,576.09	58.20	\$ 107,814.11	\$ 337,390.20	\$ 151,256.76	\$ 186,133.44
WASHINGTON PARK	BEAUFORT	2	385	\$ 9,149.77	4.10	\$ 7,595.15	\$ 16,744.92	\$ 7,506.99	\$ 9,237.93
WATHA	PENDER	3	194	\$ 4,610.53	0.43	\$ 796.56	\$ 5,407.09	\$ 2,424.08	\$ 2,983.01
WAXHAW	UNION	10	22,569	\$ 536,366.76	72.19	\$ 133,730.26	\$ 670,097.02	\$ 300,413.89	\$ 369,683.13
WAYNESVILLE	HAYWOOD	14	10,559	\$ 250,941.41	81.21	\$ 150,439.59	\$ 401,381.00	\$ 179,944.73	\$ 221,436.27
WEAVERVILLE	BUNCOMBE	13	4,726	\$ 112,316.42	19.50	\$ 36,123.29	\$ 148,439.71	\$ 66,547.61	\$ 81,892.10
WELDON	HALIFAX	4	1,404	\$ 33,366.96	10.42	\$ 19,302.80	\$ 52,669.76	\$ 23,612.60	\$ 29,057.16
WENDELL	WAKE	5	11,317	\$ 268,955.76	42.24	\$ 78,248.59	\$ 347,204.35	\$ 155,656.58	\$ 191,547.77
WEST JEFFERSON	ASHE	11	1,370	\$ 32,558.93	11.78	\$ 21,822.17	\$ 54,381.10	\$ 24,379.82	\$ 30,001.28
WHISPERING PINES	MOORE	8	5,373	\$ 127,692.79	34.41	\$ 63,743.71	\$ 191,436.50	\$ 85,823.67	\$ 105,612.83
WHITAKERS	EDGECOMBE/NASH	4	626	\$ 14,877.29	5.59	\$ 10,355.34	\$ 25,232.63	\$ 11,312.15	\$ 13,920.48
WHITE LAKE	BLADEN	6	831	\$ 19,749.25	4.54	\$ 8,410.24	\$ 28,159.49	\$ 12,624.30	\$ 15,535.19
WHITEVILLE	COLUMBUS	6	4,676	\$ 111,128.14	35.41	\$ 65,596.18	\$ 176,724.32	\$ 79,227.99	\$ 97,496.33
WILKESBORO	WILKES	11	3,667	\$ 87,148.61	27.73	\$ 51,369.16	\$ 138,517.77	\$ 62,099.46	\$ 76,418.31

Municipality	County	Division Number	Population		Mileage		Total Allocation From Powell Bill Funds*	October Allocation* Based on Continuation Budget	January Allocation* Based on House Bill 259 SL 2023-134
			Annual Estimated Population	Increment Award (3/4)*	Certified Non-System Mileage	Increment Awards (1/4)*			
WILLIAMSTON	MARTIN	1	5,055	\$ 120,135.32	37.65	\$ 69,745.73	\$ 189,881.05	\$ 85,126.34	\$ 104,754.71
WILMINGTON	NEW HANOVER	3	121,309	\$ 2,882,986.18	401.44	\$ 743,658.04	\$ 3,626,644.22	\$ 1,625,875.43	\$ 2,000,768.79
WILSON	WILSON	4	48,066	\$ 1,142,319.31	238.61	\$ 442,019.34	\$ 1,584,338.65	\$ 710,281.23	\$ 874,057.42
WILSONS MILLS	JOHNSTON	4	2,743	\$ 65,189.15	11.63	\$ 21,544.30	\$ 86,733.45	\$ 38,883.82	\$ 47,849.63
WINDSOR	BERTIE	1	3,118	\$ 74,101.27	17.95	\$ 33,251.95	\$ 107,353.22	\$ 48,127.96	\$ 59,225.26
WINFALL	PERQUIMANS	1	559	\$ 13,284.99	4.41	\$ 8,169.42	\$ 21,454.41	\$ 9,618.32	\$ 11,836.09
WINGATE	UNION	10	4,449	\$ 105,733.34	12.78	\$ 23,674.65	\$ 129,407.99	\$ 58,015.42	\$ 71,392.57
WINSTON-SALEM	FORSYTH	9	254,200	\$ 6,041,226.01	1,053.51	\$ 1,951,602.19	\$ 7,992,828.20	\$ 3,583,296.91	\$ 4,409,531.29
WINTERVILLE	PITT	2	10,752	\$ 255,528.18	48.85	\$ 90,493.46	\$ 346,021.64	\$ 155,126.35	\$ 190,895.29
WINTON	HERTFORD	1	622	\$ 14,782.23	5.72	\$ 10,596.16	\$ 25,378.39	\$ 11,377.49	\$ 14,000.90
WOODFIN	BUNCOMBE	13	7,976	\$ 189,554.75	35.06	\$ 64,947.82	\$ 254,502.57	\$ 114,097.08	\$ 140,405.49
WOODLAND	NORTHAMPTON	1	530	\$ 12,595.79	5.54	\$ 10,262.72	\$ 22,858.51	\$ 10,247.79	\$ 12,610.72
WRIGHTSVILLE BEACH	NEW HANOVER	3	2,487	\$ 59,105.15	11.13	\$ 20,618.06	\$ 79,723.21	\$ 35,741.04	\$ 43,982.17
YADKINVILLE	YADKIN	11	3,002	\$ 71,344.46	18.03	\$ 33,400.15	\$ 104,744.61	\$ 46,958.48	\$ 57,786.13
YANCEYVILLE	CASWELL	7	1,942	\$ 46,152.88	0.06	\$ 111.15	\$ 46,264.03	\$ 20,740.81	\$ 25,523.22
YOUNGSVILLE	FRANKLIN	5	2,460	\$ 58,463.48	8.79	\$ 16,283.27	\$ 74,746.75	\$ 33,510.02	\$ 41,236.73
ZEBULON	WAKE	5	7,868	\$ 186,988.07	37.02	\$ 68,578.67	\$ 255,566.74	\$ 114,574.15	\$ 140,992.59
<b>Totals</b>			<b>6,090,298</b>	<b>\$ 129,147,131.32</b>	<b>23,896.83</b>	<b>\$ 41,227,868.67</b>	<b>\$ 170,375,000.00</b>	<b>\$ 77,458,668.96</b>	<b>\$ 92,916,331.04</b>

\*\*Per Capita Rate: 23.77  
\*\*Per Mile Rate: 1,852.48

\*Monetary values are rounded to the nearest cent and are without adjustments.  
October allocation is based on the continuation budget.  
January Allocation based on balance due after House Bill 259 SL 2023-134.

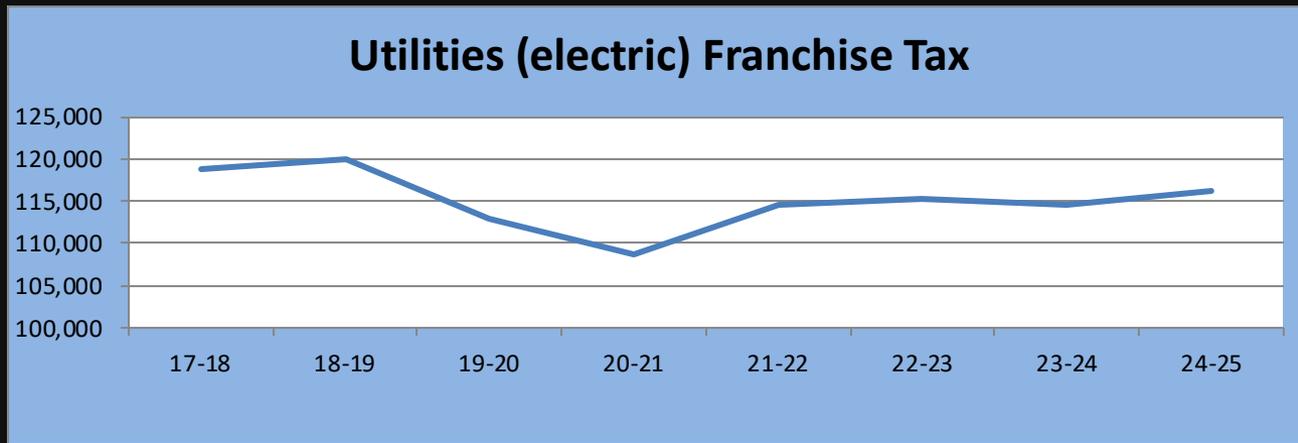
\*\*SL 2021-180 specified amount to be paid to municipalities with population >400,000; their population and mileage were not included when determining per capita and per mile rates.

# Electric Franchise Tax

Effective July 1, 2014, the general sales tax rate is applied to the sale of electricity. From the proceeds of that tax, 44% is allocated to be distributed to cities. Each city receives a franchise tax share equivalent to that received in FY2014 and an ad valorem share (based on tax levy) of the excess sales tax revenue. If there is insufficient revenue to provide each city with their franchise tax share, then every city's distribution is reduced proportionately.

Budgeting for +1.3% over what is projected in FY 2024

Budgeted = \$116,156



# Rents & Concessions and Wildwood Rentals

Rents & Concessions reflect the revenue received from the enterprise funds for the rental of office space from the general fund. Unchanged at \$18,000 for FY25.

The Wildwood line reflects our revenue from the rental of the units in Wildwood including the outdoor spaces at Gull Pointe.

The budgeted amount for Wildwood in FY25 uses a 96% occupancy rate.

Wildwood is budgeted \$18,144 for FY25.

WILDWOOD STORAGE		Monthly Revenue as of 03/19/2024
Enclosed Units	20	\$1,260
Open Spaces	38	\$950
<b>Total Units on Property</b>	<b>58</b>	<b>\$2,210</b>
Less Town Occupied Units	9	\$635
<b>Net Units Available for Rental</b>	<b>49</b>	<b>\$1,575</b>
Vacant Available for Rent	1	\$65
Units Past Due or Over-locked	13	\$455
<b>Total Loss/mth</b>	<b>14</b>	<b>\$520</b>
<b>Total Occupied and Paid</b>	<b>35</b>	<b>\$1,055</b>
<b>Rate of Paid Occupancy (units)</b>	<b>71.43%</b>	
<b>Rate of Paid Occupancy (dollars)</b>	<b>66.98%</b>	
<b>Projected Rate of Occupancy</b>	<b>96.00%</b>	
<b>Budgeted Revenue</b>		<b>\$18,144</b>



# 2023 CRAVEN COUNTY TAX RATES

Fire District	Township & Tax Code	County Tax Rate	Municipal Rate	Fire Rate	Total Tax Rate	2023 Craven County Tax Rate
Little Swift Creek	2/B	0.4448	0.0000	0.0500	<b>0.4948</b>	<b>0.4448</b>  <b>Recycle Fee</b>  Regular <b>\$60.00</b>  Disabled Veterans <b>\$30.00</b>  Elderly / Disabled (on maximum income of \$33,800) <b>\$30.00</b>
Sandy Point Special Service District	2/2	0.4448	0.0000	0.0375	<b>0.4823</b>	
Township Number One	1/C	0.4448	0.0000	0.0200	<b>0.4648</b>	
Township Number Three	3/D	0.4448	0.0000	0.0650	<b>0.5098</b>	
Township Number Five	5/E	0.4448	0.0000	0.0541	<b>0.4989</b>	
Township Number Six	6/F	0.4448	0.0000	0.0380	<b>0.4828</b>	
Township Number Seven	7/G	0.4448	0.0000	0.0200	<b>0.4648</b>	
Township Number Nine	9/L	0.4448	0.0000	0.0425	<b>0.4873</b>	
Tri-Community	2/A	0.4448	0.0000	0.0375	<b>0.4823</b>	
West of New Bern	8/H	0.4448	0.0000	0.0281	<b>0.4729</b>	
West of New Bern Number Two	8/J	0.4448	0.0000	0.0250	<b>0.4698</b>	

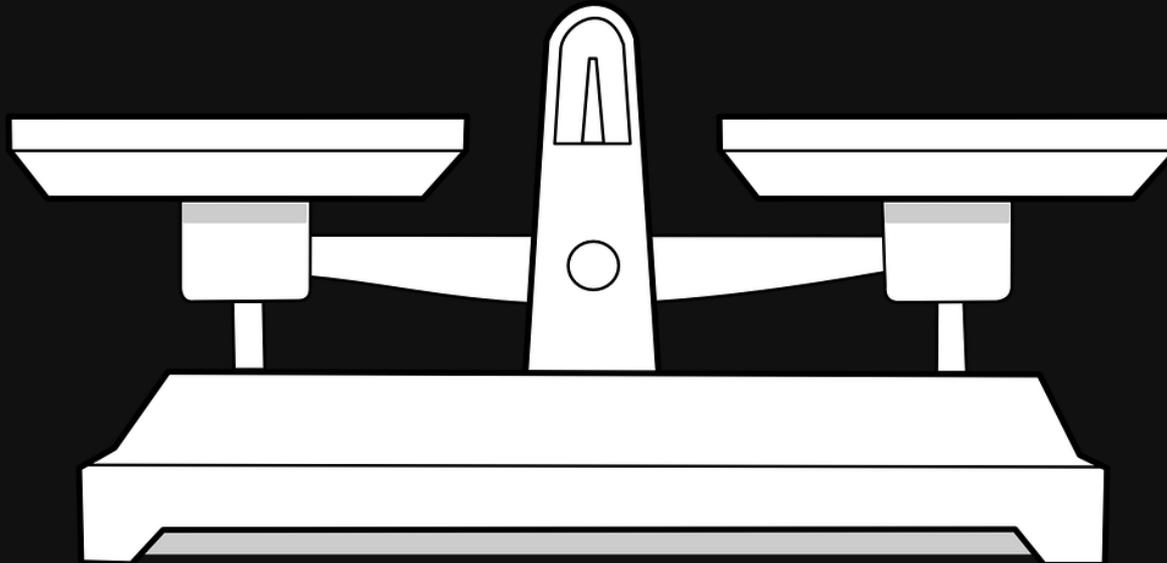
Municipality	County Tax Rate	Municipal Rate	Fire / SSD Rate	Total Tax Rate	Vehicle Fee
Bridgeton	0.4448	0.5000	0.0375	<b>0.9823</b>	
Cove City	0.4448	0.2200	0.0650	<b>0.7298</b>	<b>\$2.00</b>
Dover	0.4448	0.3100	0.0650	<b>0.8198</b>	
Havelock	0.4448	0.6800	0.0000	<b>1.1248</b>	<b>\$7.50</b>
New Bern	0.4448	0.3800	0.0000	<b>0.8248</b>	<b>\$5.00</b>
New Bern MSD	0.4448	0.3800	0.1122	<b>0.9370</b>	<b>\$5.00</b>
River Bend	0.4448	0.2400	0.0250	<b>0.7098</b>	
Trent Woods	0.4448	0.1700	0.0281	<b>0.6429</b>	
Vanceboro	0.4448	0.4000	0.0200	<b>0.8648</b>	

Municipality	Contact	Telephone	Fax	Email
Bridgeton	Tonya Bell	637-3697	637-9844	<a href="mailto:townofbridgeton@earthlink.net">townofbridgeton@earthlink.net</a>
Cove City	Lydia Monette	633-1595	634-1986	<a href="mailto:townclerk@covecitync.com">townclerk@covecitync.com</a>
Dover	Danny Moore	523-9610	523-0239	<a href="mailto:townclerk@townofdovernc.com">townclerk@townofdovernc.com</a>
Havelock	Lee Tillman	444-6403	447-0126	<a href="mailto:ltillman@havelocknc.us">ltillman@havelocknc.us</a>
New Bern	Kim Ostrom	639-2713	636-4108	<a href="mailto:ostromk@newbernnc.gov">ostromk@newbernnc.gov</a>
New Bern MSD	Helen Stephens	639-2722	636-4108	<a href="mailto:stephensH@newbernnc.gov">stephensH@newbernnc.gov</a>
River Bend	Kristie Nobles	638-3870	638-2580	<a href="mailto:townclerk@riverbendnc.org">townclerk@riverbendnc.org</a>
Trent Woods	Brenda Reece	637-9810	637-0280	<a href="mailto:breece@trentwoodsn.org">breece@trentwoodsn.org</a>
Vanceboro	Beverly Drake	244-0919	244-1387	<a href="mailto:beverlyd@vanceboronc.com">beverlyd@vanceboronc.com</a>

# General Fund Summary

<i>General Fund</i>	
Total Revenue	2,414,000
Total Expenditures	2,414,000
Revenue - Expenditure =	0

Balanced means Revenues = Expenditures (with appropriated fund balance)

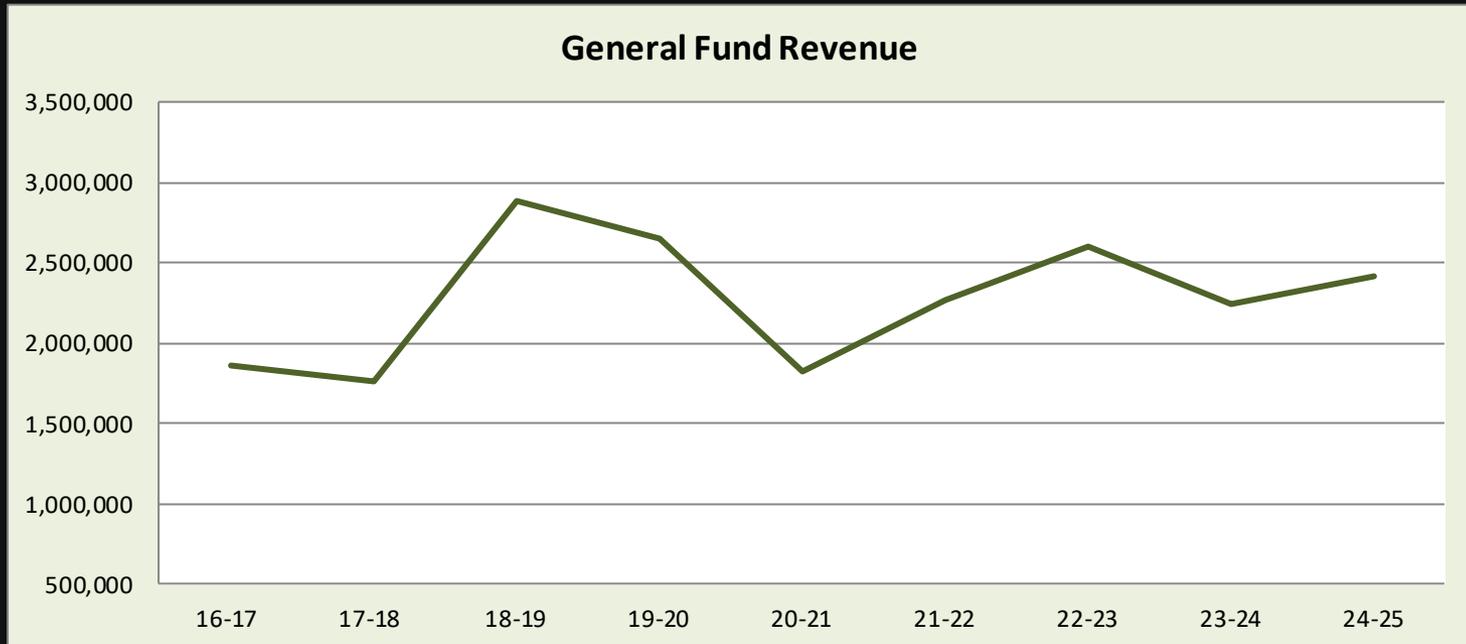


# General Fund Revenue Summary

General Fund Revenue Summary	20-21	21-22	22-23	23-24	24-25	Change v. prior year	
	Actual	Actual	Actual	Current Budget	Proposed	%	\$
	Ad Valorem Taxes	809,357	824,190	833,878	1,025,566	1,084,565	5.75%
Animal Licenses & Zoning Permits	10,680	17,607	12,063	8,500	8,500	0.00%	0
Interest	281	1,709	36,439	20,050	44,583	122.36%	24,533
Wildwood Rents	18,368	20,141	19,651	18,144	18,144	0.00%	0
Other Revenue & Rents	34,231	68,126	64,836	41,000	35,200	-14.15%	-5,800
Contributions	0	0	1,043	901	900	-0.11%	-1
Powell Bill (includes appropriation)	80,899	94,631	93,732	100,486	101,000	0.51%	514
State Revenue (other than sales tax)	182,555	185,250	185,667	181,740	183,201	0.80%	1,461
Sales Tax Revenue	436,068	497,326	528,076	529,689	543,233	2.56%	13,544
NCORR Loan/Grant Proceeds	0	0	0	0	0	0.00%	0
Government Grants (Fed, State & County)	91,552	36,381	275,221	0	0	0.00%	0
Fees (court refund)	311	180	501	500	500	0.00%	0
Charges to Other Funds	0	0	0	0	0	0.00%	0
Transfer from Capital Reserve	164,663	43,850	72,787	43,504	72,650	67.00%	29,146
Transfer from LESA Fund	0	0	0	0	0	0.00%	0
Transfer from ARPA Fund	0	482,189	482,300	0	0	0.00%	0
Transfer from PW Capital Proj Fund	0	0	0	57,720	0	-100.00%	-57,720
Appropriated Fund Balance	0	0	0	218,759	321,524	46.98%	102,765
<b>TOTAL</b>	<b>1,828,963</b>	<b>2,271,582</b>	<b>2,606,195</b>	<b>2,246,559</b>	<b>2,414,000</b>	<b>7.45%</b>	<b>167,441</b>



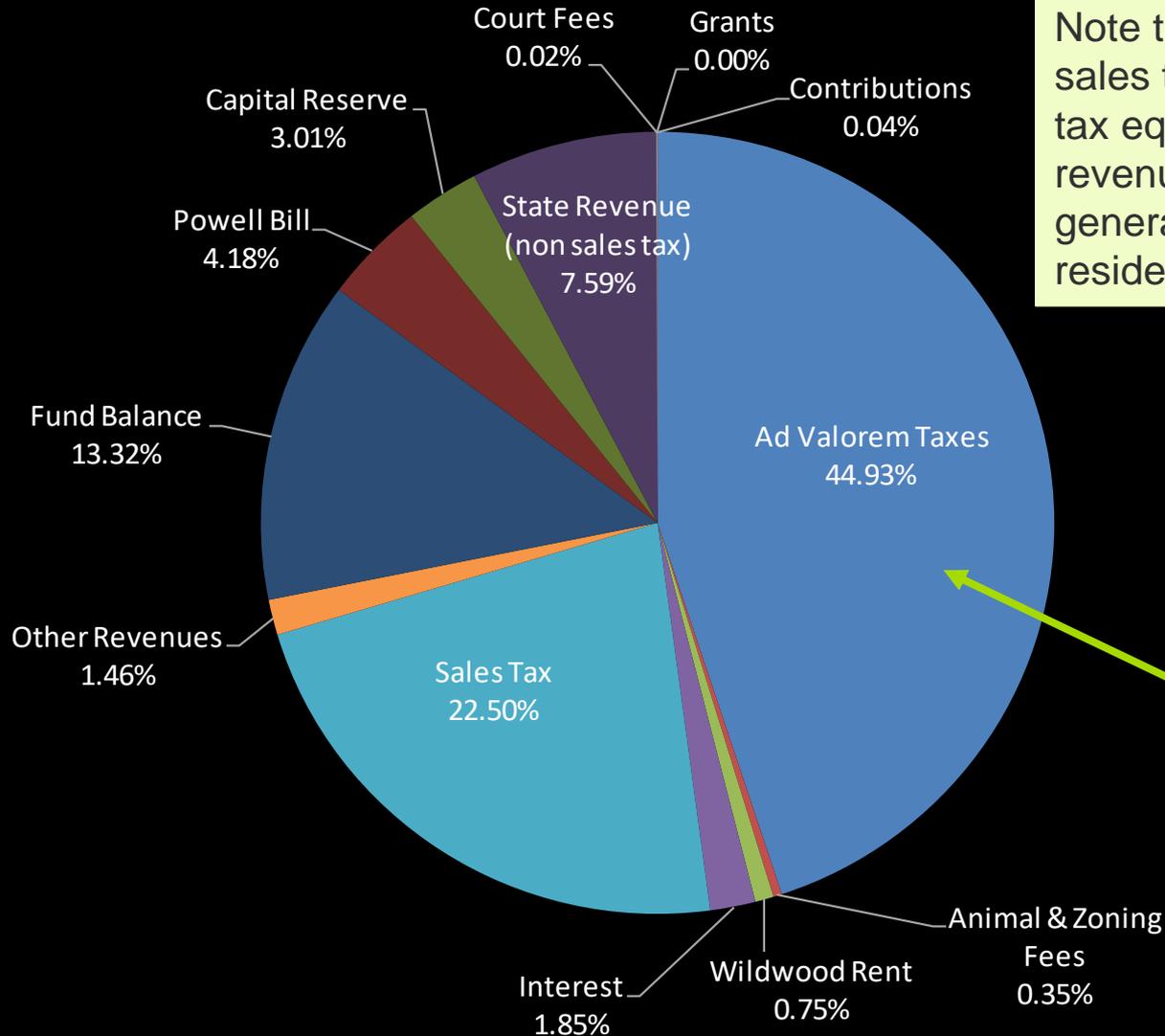
# General Fund Revenue Summary



The actual revenue in FY16-17 was \$1,861,921. The projected revenue in FY24-25 is \$2,414,000 which is an increase of \$552,079.



# General Fund Revenue Summary



Note that Powell Bill, non-sales tax revenue and sales tax equal 34.27% of our revenue. These are not generated from River Bend residents alone.

Less than ½ of the revenues used to fund our operations come from property tax.

# General Fund-Fund Balance

Proforma Of General Fund Balance (less Capital Reserve)							
	2019	2020	2021	2022	2023	2024 (proj)	2025 (proj)
Fund Balance \$ <sup>(1)</sup>	2,787,506	1,649,910	1,306,128	1,365,837	1,328,966	1,344,966	1,522,319
	2019	2020	2021	2022	2023	2024 (proj)	2025 (proj)
Fund Balance %	107.0	44.5	59.9	62.9	49.7	64.7	84.1
Expenditures	2,604,224	3,711,081	2,180,117	2,169,797	2,675,819	2,079,829	1,810,500
50% expend	1,302,112	1,855,541	1,090,059	1,084,898	1,337,910	1,039,915	905,250
Ad Valorem Revenue	728,213	740,181	809,357	824,190	833,878	1,049,915	1,084,565
All Other Revenue	2,164,608	1,912,226	1,019,607	1,447,391	1,772,317	1,045,915	1,007,911
Total Revenue	2,892,821	2,652,407	1,828,963	2,271,582	2,606,195	2,095,830	1,987,852
<b>Revenue-Expense</b>	<b>288,598</b>	<b>-1,058,675</b>	<b>-351,154</b>	<b>101,785</b>	<b>-69,624</b>	<b>16,000</b>	<b>177,352</b>

<sup>(1)</sup> Fund balance for governmental funds in completed fiscal years as reported in the ACFR, less the amount committed for General Fund Capital Reserve, and including the assigned amount for LEO Separation Allowance.

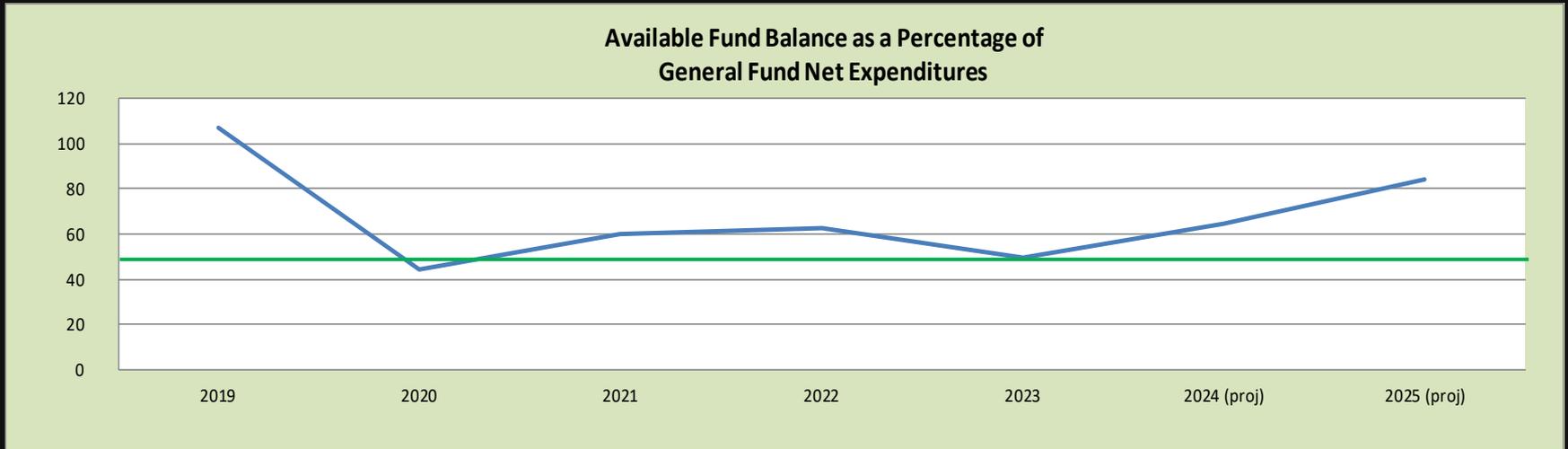
<sup>(2)</sup> Projects spending 75% of all authorized expenditures.

<sup>(3)</sup> Equals all revenues minus all appropriated fund balance (i.e. true revenue).

<sup>(4)</sup> Projects realizing 95% of revenues.

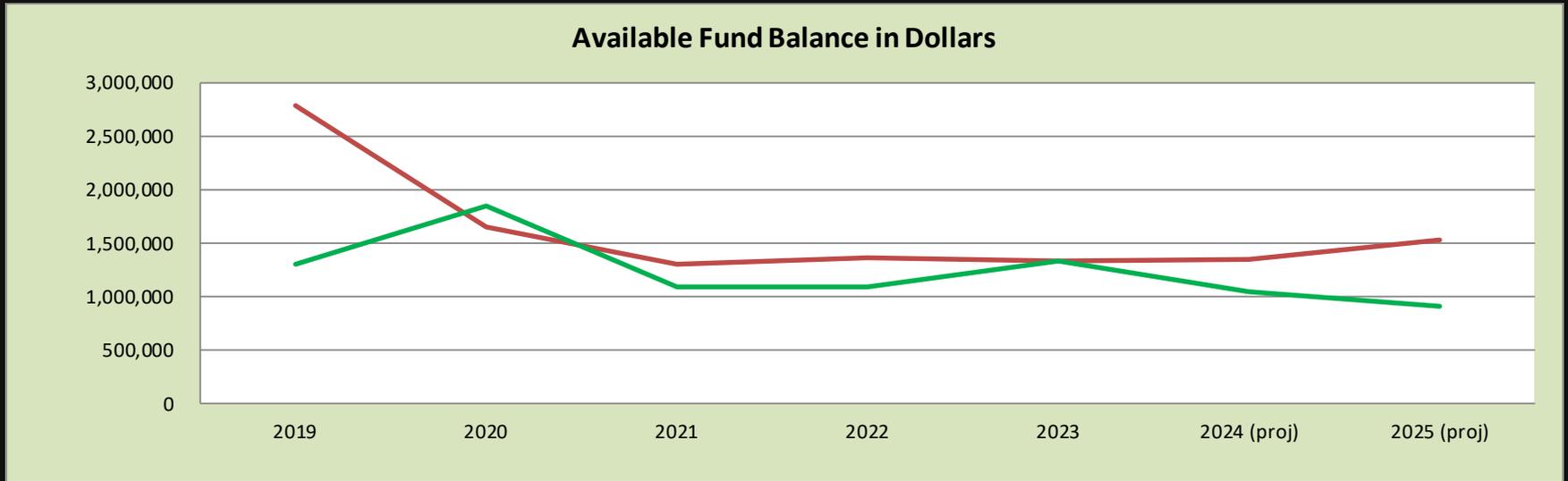
Fund Balance can be viewed as a town’s “savings” account. It is often stated as a percentage of “savings” compared to expenditures incurred in a fiscal year. If the fiscal year had higher than normal expenses, that could negatively impact the fund balance percentage, even if the total dollar amount of fund balance does not change. Based on expending 75% of approved expenditures and realizing 95% of budgeted revenues in FY25, we project a fund balance \$1,522,319 or 84.1% at the end of FY25. These are in-house projections and not the same as audited figures.

# General Fund Balance



Blue Line= Actual Fund Balance ( including projected and proposed)  
Green Line= 50% minimum in accordance with town policy

# General Fund Balance



Red Line= Actual Fund Balance ( including projected and proposed)  
Green Line= 50% minimum in accordance with town policy

The space between the two lines represents the excess fund balance we have/had over the town's 50% minimum policy, or as in 2020 the amount we were below the 50% policy. In this graph, you always want the red line to be above the green line. The larger the gap, the more fund balance you have.

# Town of River Bend

Fiscal Year 2024-2025 Budget Workshop

**May 7, 2024**



- 25. Water and Sewer Fund Cash Levels**
- 26. Water Fund Departments**
- 27. Sewer Fund Departments**
- 28. Utility Financial Model**
- 29. Water and Sewer Revenue/Expense**